## Form **990**

**Return of Organization Exempt From Income Tax** Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations) OMB No. 1545-0047

Department of the Treasury Internal Revenue Service

Do not enter social security numbers on this form as it may be made public. Go to www.irs.gov/Form990 for instructions and the latest information.

Open to Public Inspection

A	For th	e 2024 calen	dar yea	r, or tax	year beg	ginning		, 20	024, ar	nd endir	ng		,	20	
В	Check if	f applicable:	С									D Employ	er identi	fication num	ber
	Add	dress change	BRAN	DON ME	ERRITT	r CHARITA	ABLE					46-	05710	075	
	Nar	me change	FOUN:	DATION	I INC							E Teleph	one numb	er	
	$\vdash$	tial return		N.W.								954	294-	-7779	
		al return/terminated	DORA:	L, FL	33172	2						751	271	1113	
	$\vdash$	nended return										<b>G</b> Gross	eceints 6	3 1	409,830.
	$\vdash$	plication pending	F Nam	ne and addre	see of princ	cipal officer: DE	DD3 1/ED	D.T.M.M.			H(a) Is this				Yes X No
		plication pending	CAME	AS C	7 D O 77	7 7	BRA MER	KITT			H(b) Are all				Yes No
_	Tay o	exempt status:	X 501(		501(c)		(incort no )	4947(a)(1	1) or	527	If "No,"	attach a list	. See inst	tructions.	].000
<u>'</u>					_		(insert no.)	4347(a)(1	1) 01	327	-				
_				HEDIFF			T		1		H(c) Group				
K		of organization:	X Corp	ooration	Trust	Association	Other		L Yea	r of format	tion: 201:	2   IVI :	State of le	gal domicile	<u> </u>
Pa	rt I	Summar				<u> </u>									
						ssion or most									
9				ES BAT	TLTING	NEUROFI	BROMATO	SIS, $NF$	' <u>, Tr</u>	IROUGI	<u> </u>	3_HAPP	Y AND	) R KTI	ıĎ
ā		PROGRAMS													
ē	_			: 6 H											
Activities & Governance	_	Check this bo				tion discontin verning body							net ass	seis.	1 5
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<u>e</u>	l					d in calendar							5		0
≅						if necessary)							6		50
Act						m Part VIII, c							7a		0.
_	b	Net unrelated	d busine	ess taxab	le incom	ne from Form	990-T, Part	t I, line 11.					7b		0.
											Р	rior Year	'	Curre	ent Year
4.	8	Contributions	and gr	ants (Par	rt VIII, li	ne 1h)						80,8	356.		78,476.
Revenue						ine 2g)									
Ş	10	Investment in	ncome (	Part VIII,	column	(A), lines 3,	4, and 7d).					52,1	132.		57,841.
æ	11	Other revenue	e (Part	VIII, colu	ımn (A),	lines 5, 6d, 8	Bc, 9c, 10c,	and 11e)				275,9			289,532.
	12	Total revenue	e — add	l lines 8 t	hrough	11 (must equa	al Part VIII,	column (A	(), line	12)		408,8	394.		425,849.
	13	Grants and si	imilar a	mounts p	oaid (Pa	rt IX, column	(A), lines 1	-3)							
	14	Benefits paid	to or fo	or membe	ers (Par	t IX, column (	(A), line 4).								
	15	Salaries, other	ner compensation, employee benefits (Part IX, column (A), lines 5-10)												
Expenses	16a	Professional	nal fundraising fees (Part IX, column (A), line 11e)												
ben						column (D), li									
ᄍ				•		, lines 11a-11	_					100 [	0		207 172
												108,5			207,173.
						st equal Part						108,5			207,173.
		Revenue less	expens	ses. Subi	tract line	e 18 from line	!					300,3			218,676.
is or	20	Total accets	(Dart V	lino 16)								ng of Curre			of Year
Net Assets of Fund Balance	20 21										_	.,203,0		⊥,	453,380.
et A	21		•		•								240.		13,841.
Z	22				Subtrac	t line 21 from	i line 20				.   1	,199,	177.	1,	<u>439,539.</u>
Pa	rt II	Signatur	e Bloc	CK											
Unde	er penalti	ies of perjury, I de	eclare that	t I have exar	mined this	return, including a on all information	accompanying s	chedules and s	statemer	nts, and to	the best of m	ıy knowledge	and belie	ef, it is true,	correct, and
		l l			, 10 54004					··					
		Signature of	officer								Date				
Sig	jn .									_					
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Use Only		ly Firm's addre	ess Z	211 <mark>4</mark> N	. FLA	MINGO RD	., SUIT	E 1177				Firm's EIN	<u>8</u> 11	322763	3
			Ī	PEMBRO	KE PI	NES, FL	33028					Phone no.	754-	400-18	
May	the IF	PS discuss th				rer shown aho		structions				•		X Vac	

Par	Check if Schedule O contains a response or note to any line in this Part III
1	Briefly describe the organization's mission:
-	PROVIDE SUPPORT TO INDIVIDUALS AND THEIR FAMILIES BATTLING NEUROFIBROMATOSIS, NF,
	THROUGH THE B HAPPY AND B KIND PROGRAMS
2	Did the organization undertake any significant program services during the year which were not listed on the prior
	Form 990 or 990-EZ?
3	Did the organization cease conducting, or make significant changes in how it conducts, any program services? Yes X No If "Yes," describe these changes on Schedule O.
4	Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses.
•	Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses.
	and revenue, if any, for each program service reported.
	(Only)
4a	(Code:) (Expenses \$166,556. including grants of \$) (Revenue \$111,462.)
	PROVIDE SUPPORT TO INDIVIDUALS AND THEIR FAMILIES BATTLING NEUROFIBROMATOSIS, NF, THROUGH THE B HAPPY AND B KIND PROGRAMS
4b	(Code:) (Expenses \$ including grants of \$) (Revenue \$)
4c	(Code:) (Expenses \$ including grants of \$) (Revenue \$)
4d	Other program services (Describe on Schedule O.)
	(Expenses \$ including grants of \$ ) (Revenue \$ )
4e	Total program service expenses 166.556.

# Form 990 (2024) BRANDON MERRITT CHARITABLE Part IV Checklist of Required Schedules

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A	1	Х	
2	Is the organization required to complete Schedule B, Schedule of Contributors? See instructions	2	Χ	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I.	3		Х
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II.	4		Х
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III	5		Х
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		Х
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? <i>If "Yes," complete Schedule D, Part II.</i>	7		Х
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If "Yes," complete Schedule D, Part III.</i>	8		Х
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV.	9		Х
10	Did the organization, directly or through a related organization, hold assets in donor-restricted endowments or in quasi-endowments? If "Yes," complete Schedule D, Part V	10		X
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X, as applicable.			
а	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI.	11a		Х
b	Did the organization report an amount for investments — other securities in Part X, line 12, that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII.	11b		Х
С	Did the organization report an amount for investments – program related in Part X, line 13, that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII.	11c		Х
d	Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part IX</i>	11d		Х
е	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11e		Χ
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? <i>If "Yes," complete Schedule D, Part X</i>	11f		Х
12a	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI and XII	12a		Х
b	Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional	12b		Х
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		X
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		Х
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV.	14b		Х
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? If "Yes," complete Schedule F, Parts II and IV.	15		X
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? <i>If "Yes," complete Schedule F, Parts III and IV.</i>	16		Х
17		17		X
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II	18	Х	
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III.	19		Х
20a	Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a		X
b	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b		
21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21		Х

# Form 990 (2024) BRANDON MERRITT CHARITABLE Part IV Checklist of Required Schedules (continued)

			Yes	No
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III.	22		Х
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J.</i>	23		Х
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a.	24a		Х
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
С	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25a	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		Х
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	25b		Х
26	Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons? <i>If</i> "Yes," complete Schedule L, Part II	26		Х
27	Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity (including an employee thereof) or family member of any of these persons? If "Yes," complete Schedule L, Part III.	27		Х
28	Was the organization a party to a business transaction with one of the following parties? (See the Schedule L, Part IV, instructions for applicable filing thresholds, conditions, and exceptions).			
а	A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? If "Yes," complete Schedule L, Part IV	28a		Х
b	A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV	28b		Х
С	A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? If "Yes," complete Schedule L, Part IV.	28c		Х
29	Did the organization receive more than \$25,000 in noncash contributions? <i>If "Yes," complete Schedule M.</i>	29	Х	
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M.</i>	30		Х
31	Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I</i>	31		X
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II	32		Х
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I.	33		Х
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1.	34		Х
35a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a		X
b	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b		
36	<b>Section 501(c)(3) organizations.</b> Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2</i>	36		Х
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI.</i>	37		Х
	Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19?  Note: All Form 990 filers are required to complete Schedule O.	38	Х	
Par	t V Statements Regarding Other IRS Filings and Tax Compliance			
	Check if Schedule O contains a response or note to any line in this Part V		Yes	No
1a	Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable		162	140
	Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable	1		
С	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?			
		1c	Х	
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Form 990 (2024) BRANDON MERRITT CHARITABLE

Part V Statements Regarding Other IRS Filings and Tax Compliance (continued)

			res	NO	
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return 2a 0				
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	2b			
За	Did the organization have unrelated business gross income of \$1,000 or more during the year?	3a		Х	
b	If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule O	3b			
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a		Х	
b	If "Yes," enter the name of the foreign country				
	See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).				
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a		X	
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		X	
	If "Yes," to line 5a or 5b, did the organization file Form 8886-T?	5c			
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?	6a		Х	
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	6b			
7	Organizations that may receive deductible contributions under section 170(c).				
а	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?	7a		X	
	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b			
	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?	7c		Х	
	If "Yes," indicate the number of Forms 8282 filed during the year			37	
	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e		X	
	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  If the organization received a contribution of qualified intellectual property, did the organization file Form 8899	7f		Λ	
Ĭ	as required?	<b>7</b> g			
	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?  Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring	7h			
Ü	organization have excess business holdings at any time during the year?	8			
9	Sponsoring organizations maintaining donor advised funds.				
	Did the sponsoring organization make any taxable distributions under section 4966?	9a			
b	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?	9b			
10	Section 501(c)(7) organizations. Enter:				
	Initiation fees and capital contributions included on Part VIII, line 12				
	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10b				
	Section 501(c)(12) organizations. Enter:				
	Gross income from members or shareholders				
	Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.)				
	<b>Section 4947(a)(1) non-exempt charitable trusts.</b> Is the organization filing Form 990 in lieu of Form 1041?	12a			
	Section 501(c)(29) qualified nonprofit health insurance issuers.				
	Is the organization licensed to issue qualified health plans in more than one state?	13a			
_	<b>Note:</b> See the instructions for additional information the organization must report on Schedule O.				
b	Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans				
	Enter the amount of reserves on hand				
14a	Did the organization receive any payments for indoor tanning services during the tax year?	14a		Х	
b	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O	14b			
15	Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or	15		Х	
excess parachute payment(s) during the year?					
16	Is the organization an educational institution subject to the section 4968 excise tax on net investment income?  If "Yes," complete Form 4720, Schedule O.	16		X	
17	Section 501(c)(21) organizations. Did the trust, or any disqualified or other person, engage in any activities that would	4-			
	result in the imposition of an excise tax under section 4951, 4952, or 4953?	17			
	If "Yes," complete Form 6069.				

Form 990 (2024) BRANDON MERRITT CHARITABLE 46-0571075 Part VI Governance, Management, and Disclosure. For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions. Check if Schedule O contains a response or note to any line in this Part VI. Section A. Governing Body and Management No Yes 1a Enter the number of voting members of the governing body at the end of the tax year. . . . . . 15 If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain on Schedule O. **b** Enter the number of voting members included on line 1a, above, who are independent..... 15 2 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee? ... SEE SCHEDULE 0 Χ 2 Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, trustees, or key employees to a management company or other person?..... 3 Χ Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? Χ Did the organization become aware during the year of a significant diversion of the organization's assets?..... 5 Χ 5 Did the organization have members or stockholders?..... Χ 6 7a Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?..... 7a Χ **b** Are any governance decisions of the organization reserved to (or subject to approval by) members, Χ stockholders, or persons other than the governing body?..... 7h Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following: a The governing body?.... Χ 8a Χ **b** Each committee with authority to act on behalf of the governing body?..... 8b Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses on Schedule O..... 9 Χ Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.) Yes No 10a Did the organization have local chapters, branches, or affiliates?..... 10a Χ b If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? 10b 11a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?..... Χ **b** Describe on Schedule O the process, if any, used by the organization to review this Form 990. Χ 12a Did the organization have a written conflict of interest policy? If "No," go to line 13...... b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise 12b to conflicts?..... c Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe on Schedule O how this was done ...... 12c 13 Did the organization have a written whistleblower policy?..... 13 Χ **14** Did the organization have a written document retention and destruction policy?..... 14 Χ Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? X a The organization's CEO, Executive Director, or top management official...... 15a **b** Other officers or key employees of the organization..... Χ 15h If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions. 16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?..... Χ 16a **b** If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?..... Section C. Disclosure 17 List the states with which a copy of this Form 990 is required to be filed  $\operatorname{FL}$ Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply Own website Another's website X Upon request Other (explain on Schedule O) Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to 19 the public during the tax year. SEE SCHEDULE O State the name, address, and telephone number of the person who possesses the organization's books and records.

DEBRA MERRITT 2325 N.W. 102 PLACE DORAL FL 33172 305 775-7783

## Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII.....

#### Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
  - List all of the organization's current key employees, if any. See the instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, box 6 of Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

See the instructions for the order in which to list the persons above.

X Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

(A) Name and title		box,	unle	Pos heck ss pe	Position neck more than one ss person is both an d a director/trustee)			<b>(D)</b> Reportable compensation from	<b>(E)</b> Reportable compensation from	(F) Estimated amount
	hours per week (list any hours for related organizations below dotted line)	Individual trustee or director	Institution	Officer	Key employee		Former	the organization (W-2/1099 MISC/1099-NEC)	related organizations (W-271099- MISC/1099-NEC)	of other compensation from the organization and related organizations
(1) JESSICA ROBERTS	10									
PRESIDENT	0	X		Х				0.	0.	0.
_(2)_ STEPHANIE JOHNSON	5									
SECRETARY	0	X		Х				0.	0.	0.
_(3)_ ILENE_SULTAN	5							_		_
DIRECTOR	0	X						0.	0.	0.
_(4)_ RALPH_LEVY	5							_		
DIRECTOR	0	X						0.	0.	0.
	5									
DIRECTOR	0	X						0.	0.	0.
(6)_ DEBRA_MERRITT	5							_		
TREASURER	0	X		Х				0.	0.	0.
	5									
EXECUTIVE DIR.	0	X						0.	0.	0.
	5									
EXECUTIVE DIR.	0	X						0.	0.	0.
_(9)_ RICK_OGLESBEE	5								•	•
DIRECTOR CHARLES AND CHARLES A	0	X						0.	0.	0.
(10) CHRISTINE RUPPEL	5	.,						0	0	0
DIRECTOR	0	X						0.	0.	0.
(11) JACKIE EISEN NATHAN	5							0	0	0
DIRECTOR (12) AISLING RICE	5	X						0.	0.	0.
DIRECTOR	$- \left  -\frac{5}{0} - \right $	·						0.	0.	0
(13) CELESTE RODINO	5	X						0.	0.	0.
DIRECTOR	$- \left  -\frac{5}{0} - \right $	X						0.	0.	0
(14) DEBBIE VOBORIL	0							0.	0.	0.
DIRECTOR	- 0	X						0.	0.	0.
TIVECTOIN	U	ΙΛ	<u> </u>	<u> </u>	<u> </u>			υ.	0.	<u> </u>

Part VII   Section A. Officers, Directors, 110					C)	,			<u> </u>		
(A) Name and title	(B) Average hours	box, unless person is both an officer and a director/trustee)		(D)  Reportable compensation from	(E)  Reportable compensation from	(F Estimated of oth	amount				
	per week (list any hours for related organiza- tions below dotted line)	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	the organization (W-2/1099- MISC/1099-NEC)	related organizations (W-2/1099- MISC/1099-NEC)	compensat the organ and rel organiza	nization lated
(15) LAWRENCE CARRINO DIRECTOR	0	Х						0.	0.		0.
(16)											
(17)											
(18)		-									
(19)											
(20)											
(21)											
(22)											
(23)											
(24)											
(25)											
1b Subtotal								0.	0.		0.
c Total from continuation sheets to Part VII, Secti d Total (add lines 1b and 1c)								0.	0.		0.
2 Total number of individuals (including but not limited from the organization										ensation	<u> </u>
										Ye	es No
3 Did the organization list any former officer, direct on line 1a? If "Yes,"complete Schedule J for suc	tor, truste <i>h individu</i>	ee, ke ial	ey e	mpl	oyee 	e, or	high	nest compensated	employee	. 3	X
<b>4</b> For any individual listed on line 1a, is the sum of the organization and related organizations greated such individual.	er than \$1	50,0	00?	If "	Yes,	" con	nple	ete Schedule J for	from	4	X
5 Did any person listed on line 1a receive or accru for services rendered to the organization? If "Ye.	e comper s." comple	nsatio ete S	on fr Sche	om <i>dule</i>	any e <i>J f</i> o	unre or su	late	ed organization or	individual	. 5	X
Section B. Independent Contractors	-										<b>I</b>
Complete this table for your five highest compen compensation from the organization. Report compensation.		epen the c	den alen	t co dar	ntra year	ctors endir	tha ng v				
Name and business add	(A) Name and business address  (B) Description of services							of services	(C) Compensa	ation	
						_					
2 Total number of independent contractors (including t		ited t	o the	ose I	isted	l abo	ve)	who received more	than		
\$100,000 of compensation from the organization	0										0 (2024)

Part VIII	Statement of Revenue	
	Check if Schedule O contains a response or note to any line in this Part VIII	

					<b>(A)</b> Total revenue	<b>(B)</b> Related or exempt function revenue	<b>(C)</b> Unrelated business revenue	(D) Revenue excluded from tax under sections 512-514
ຮັນ	1a	Federated campaigns	1a					
E E	h	Membership dues	1b					
اع ق	٦	Fundraising events	1c					
Contributions, Gifts, Grants, and Other Similar Amounts	٦	· ·	1d					
	a	Related organizations						
Š, įŠ	e	Government grants (contributions)	1e					
ontribution nd Other (		All other contributions, gifts, grants, and similar amounts not included above	1f	78,476.				
Ē	g	Noncash contributions included in lines 1a-1f	1g	28,661.				
Ö	h	<b>Total.</b> Add lines 1a-1f			78,476.			
				Business Code	70,470.			
룺	2a							
\$	b							
ē.	5							
Program Service Revenue	٠							
	a							
ᇤ	e							
뼔	f	All other program service revenu	e					
ĕ	g	Total. Add lines 2a-2f						
	3	Investment income (including divide	ends, int	erest, and				
		other similar amounts)			38,337.	38,337.		
	4	Income from investment of tax-e	xempt b	oond proceeds				
	5	Royalties						
		(i) R	eal	(ii) Personal				
	6a	Gross rents 6a						
	ь	Less: rental expenses 6b						
	l .	Rental income or (loss) 6c						
	l	Net rental income or (loss)						
		(i) Soor		(ii) Other				
	7a	Gross amount from sales of assets		(ii) Guioi				
		other than inventory 7a 864	,097.					
	b	Less: cost or other basis						
			,593.					
			,504.					
	d	Net gain or (loss)	<u></u>		19,504.	19,504.		
Other Revenue	8a	Gross income from fundraising events (not including \$ of contributions reported on line 1c).	_					
ďζ		See Part IV, line 18	8a	428,920.				
<u>ब</u>		Less: direct expenses	8b	139,388.				
₹	С	Net income or (loss) from fundra	ising ev	ents	289,532.			
	9a	Gross income from gaming activities. See Part IV, line 19	9a					
		Less: direct expenses	9b					
	С	Net income or (loss) from gamin	g activit	ies				
	1 <b>0</b> a	Gross sales of inventory, less returns and allowances	10a					
	b	Less: cost of goods sold	10b					
	С	Net income or (loss) from sales	of inven	tory				
<u>v</u>				Business Code				
scellaneous Revenue	11a							
¥ 2	b							
S S	С							
ž ž	11a b c d	All other revenue	-					
Σ	l .	Total. Add lines 11a-11d						
	12	Total revenue. See instructions.			425,849.	57,841.	0.	0.
					440,047.	J1,041.	<u> </u>	υ.

# Form 990 (2024) BRANDON MERRITT CHARITABLE Part IX | Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4)	organizations must complete all	columns. All other organizations is	must complete column (A).

	Check if Schedule O contains a re	esponse or note to any	line in this Part IX		X
Do r 6b, 7	not include amounts reported on lines 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	<b>(D)</b> Fundraising expenses
1	Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21		·		·
2	Grants and other assistance to domestic individuals. See Part IV, line 22				
3	Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16				
4	Benefits paid to or for members				
5	Compensation of current officers, directors, trustees, and key employees	0.	0.	0.	0.
6	Compensation not included above to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)	0.	0.	0.	0.
7	Other salaries and wages	0.	0.	0.	· · ·
8	Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)				
9	Other employee benefits				
10	Payroll taxes				
11	Fees for services (nonemployees):				
а	Management				
b	Legal				
С	Accounting	1,642.		1,642.	
d	Lobbying	,		,	
е	Professional fundraising services. See Part IV, line 17				
f	Investment management fees				
g	Other. (If line 11g amount exceeds 10% of line 25, column	33,049.		33,049.	
12	(A), amount, list line 11g expenses on Schedule 0\$CH . 0 Advertising and promotion	731.		731.	
13	Office expenses	1,192.		1,192.	
14	Information technology	1,172.		1,172.	
15	Royalties.				
16	Occupancy				
17	Travel				
18	Payments of travel or entertainment expenses for any federal, state, or local public officials				
19	Conferences, conventions, and meetings				
20	Interest				
21	Payments to affiliates				
22	Depreciation, depletion, and amortization				
23 24	Insurance	2,776.		2,776.	
	covered above. (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A), amount, list line 24e expenses on Schedule O.).				
а	PROGRAM COSTS	166,556.	166,556.		
b	BROKERAGE FEES	816.		816.	
С	LICENSES & TAXES	329.		329.	
d		71.		71.	
е	All other expenses	11.		11.	
25	Total functional expenses. Add lines 1 through 24e	207,173.	166,556.	40,617.	0.
26	Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation.  Check here if following	,			
	SOP 98-2 (ASC 958-720)				

		Check if Schedule O contains a response or note to	any line in this Part X			
				<b>(A)</b> Beginning of year		<b>(B)</b> End of year
	1	Cash — non-interest-bearing		717.	1	5,076.
	2	Savings and temporary cash investments		250,029.	2	255,389.
	3	Pledges and grants receivable, net			3	
	4	Accounts receivable, net		4		
	5	Loans and other receivables from any current or form trustee, key employee, creator or founder, substantial controlled entity or family member of any of these per		5		
	6	Loans and other receivables from other disqualified posection 4958(f)(1)), and persons described in section 4958(f)(1).		6		
	7	Notes and loans receivable, net			7	
2	8	Inventories for sale or use			8	
Assets	9	Prepaid expenses and deferred charges		5,152.	9	
As	10a	Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D	1	3,132.		
	b	Less: accumulated depreciation	10b		10c	
	11	Investments – publicly traded securities		942,601.	11	1,165,855.
	12	Investments – other securities. See Part IV, line 11			12	
	13	Investments - program-related. See Part IV, line 11.			13	
	14	Intangible assets		14		
	15	Other assets. See Part IV, line 11	4,518.	15	27,060.	
	16	Total assets. Add lines 1 through 15 (must equal line	1,203,017.	16	1,453,380.	
	17	Accounts payable and accrued expenses		3,240.	17	13,841.
	18	Grants payable	L		18	
	19	Deferred revenue	+		19	
	20	Tax-exempt bond liabilities			20	
es	21	Escrow or custodial account liability. Complete Part I	L		21	
Liabilities	22	Loans and other payables to any current or former off key employee, creator or founder, substantial contribu- controlled entity or family member of any of these per	itor, or 35%		22	
	23	Secured mortgages and notes payable to unrelated th	<u> </u>		23	
	24	Unsecured notes and loans payable to unrelated third	parties		24	
	25	Other liabilities (including federal income tax, payable and other liabilities not included on lines 17-24). Com	s to related third parties, plete Part X of Schedule D.		25	
	26	Total liabilities. Add lines 17 through 25		3,240.	26	13,841.
ces		Organizations that follow FASB ASC 958, check here and complete lines 27, 28, 32, and 33.	X			
쿌	27	Net assets without donor restrictions		1,199,777.	27	1,439,539.
m	28	Net assets with donor restrictions			28	
Net Assets or Fund Balances		Organizations that do not follow FASB ASC 958, che and complete lines 29 through 33.	ck here			
ō	29	Capital stock or trust principal, or current funds			29	
ets	30	Paid-in or capital surplus, or land, building, or equipment	ent fund		30	
155	31	Retained earnings, endowment, accumulated income,	or other funds		31	
1.	32	Total net assets or fund balances	L	1,199,777.	32	1,439,539.
ž	33	Total liabilities and net assets/fund balances		1,203,017.	33	1,453,380.
RΔ	Δ		TEEA0111L 09/05/24		-	Form <b>990</b> (2024)

Form **990** (2024)

Pai	rt XI Reconciliation of Net Assets				
	Check if Schedule O contains a response or note to any line in this Part XI.				
1	Total revenue (must equal Part VIII, column (A), line 12)	1	4	25,8	349.
2	Total expenses (must equal Part IX, column (A), line 25)	2	2	07,1	 L73.
3	Revenue less expenses. Subtract line 2 from line 1	3		18,6	
4	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))	4			777.
5	Net unrealized gains (losses) on investments.	5	•	21,0	086.
6	Donated services and use of facilities	6			
7	Investment expenses	7			
8	Prior period adjustments	8			
9	Other changes in net assets or fund balances (explain on Schedule O).	9			0.
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32,				
	column (B))	10	1,4	39,5	539.
Pai	rt XII Financial Statements and Reporting				
	Check if Schedule O contains a response or note to any line in this Part XII				. 🔲
				Yes	No
1	Accounting method used to prepare the Form 990: X Cash Accrual Other				
	If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedule O.				
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?		2a		Х
	If "Yes," check a box below to indicate whether the financial statements for the year were compiled or review separate basis, consolidated basis, or both.  Separate basis  Both consolidated and separate basis	ed on a			
b	Were the organization's financial statements audited by an independent accountant?		2b		X
	If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both.  Separate basis  Consolidated basis  Both consolidated and separate basis	ate			
C	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit review, or compilation of its financial statements and selection of an independent accountant?	, 	2c		
_	If the organization changed either its oversight process or selection process during the tax year, explain on Schedule O.				
	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Guidance, 2 C.F.R. Part 200, Subpart F?				X
b	o If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why on Schedule O and describe any steps taken to undergo such audits		3b		
BAA	TEEA0112L 09/05/24		Form	990	(2024)

#### **SCHEDULE A** (Form 990)

Department of the Treasury Internal Revenue Service

### **Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2024

Open to Public Inspection

Name o	f th	e organization	DIVUIDON NE	RRITT CHARITA	BLE			Employer identification	ation number
			FOUNDATION					46-057107	
Par					organizations must				ctions.
The c	rga	inization is	not a private found	dation because it is: (	For lines 1 through 12,	check o	nly one	box.)	
1		A church, o	convention of church	nes, or association of cl	nurches described in <b>sec</b> t	ion 170(	b)(1)(A)(	i).	
2		A school of	described in <b>sectio</b>	on 170(b)(1)(A)(ii). (Att	ach Schedule E (Form	990).)			
3		A hospital	or a cooperative h	nospital service organ	ization described in sec	ction 170	)(b)(1)( <i>A</i>	A)(iii).	
4		A medical	research organiza	ation operated in conju	unction with a hospital of	describe	d in <b>sec</b>	ction 170(b)(1)(A)(iii). E	nter the hospital's
		name, city	, and state:						
5		An organiz	zation operated for <b>70(b)(1)(A)(iv).</b> (Co	r the benefit of a colle omplete Part II.)	ege or university owned	or opera	ated by	a governmental unit de	escribed in
6		A federal,	state, or local gov	ernment or governme	ental unit described in s	ection 1	<b>70(b)(</b> 1)	)(A)(v).	
7		An organiz in <b>section</b>	ation that normally 170(b)(1)(A)(vi).	receives a substantial p (Complete Part II.)	part of its support from a	governm	ental un	it or from the general pul	olic described
8		A commur	nity trust described	d in section 170(b)(1)(	A)(vi). (Complete Part I	l.)			
9	Ē	An agricult	ural research organ	ization described in sec	ction 170(b)(1)(A)(ix) oper	ated in c	onjunctio	on with a land-grant colle	ege
			ty or a non-land-gra		e (see instructions). Enter				
10	X	Δn organi	zation that normal	ly receives (1) more t	 han 33-1/3% of its sunr	ort from	contrib	utions membershin fe	es and gross receints
		from activ	ities related to its	exempt functions, sub	han 33-1/3% of its suppoject to certain exception	ns; and	(2) no r	more than 33-1/3% of i	ts support from gross
				elated business taxabl <b>509(a)(2).</b> (Complete l	e income (less section	511 tax)	from b	usinesses acquired by	the organization after
11		-			elv to test for public safe	ety See	section	1 509(a)(4)	
12			3		ely for the benefit of, to				ut the nurnesse of one
12		or more p	ublicly supported of	organizations describe	ed in <b>section 509(a)(1)</b> outporting organization	r <b>sectio</b>	n 509(a	)(2). See section 509(a	(3). Check the box on
а		organizatio	upporting organization(s) the power to re Part IV, Sections	egularly appoint or elect	d, or controlled by its sup t a majority of the directo	ported or rs or trus	rganizat tees of t	ion(s), typically by giving the supporting organization	the supported on. <b>You must</b>
b			,		controlled in connection	with its	sunnort	ed organization(s) by	having control or
		manageme	ent of the supporting uplete Part IV, Sect	ı organization vested in	the same persons that c	ontrol or	manage	the supported organizat	ion(s). <b>You</b>
С		Type III fu organization	inctionally integra on(s) (see instruct	ted. A supporting orga ions). <b>You must com</b>	anization operated in co plete Part IV, Sections	nnection <b>A, D, an</b>	n with, a <b>d E.</b>	and functionally integra	ted with, its supported
d		functionall	ly integrated. The	organization generally	organization operated must satisfy a distribus A and D, and Part V.	in conne tion requ	ection w uiremen	rith its supported organ t and an attentiveness	ization(s) that is not requirement (see
е		Check this	s box if the organiz	zation received a writt	en determination from	the IRS	that it is	a Type I, Type II, Typ	e III functionally
	_				supporting organizatior				
f			• • • • • • • • • • • • • • • • • • • •	organizations on about the supported					
g			ed organization		(iii) Type of organization			(v) Amount of monetary	6.3 A
,	<b>I)</b> IN	arrie or support	eu organization	(ii) EIN	(described on lines 1-10	organizat	s the ion listed	support (see instructions)	(vi) Amount of other support (see instructions)
					above (see instructions))	in your g docur	nent?		
						Yes	No		
						103			
(A)									
<u>(^)</u>									
(B)									
(5)									
(C)									
(5)									
(D)							_		
<u>(E)</u>									
Total									

#### Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Sec	tion A. Public Support			·			
Cale begi	ndar year (or fiscal year nning in)	<b>(a)</b> 2020	<b>(b)</b> 2021	(c) 2022	(d) 2023	<b>(e)</b> 2024	<b>(f)</b> Total
1	Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.").						
	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3	The value of services or facilities furnished by a governmental unit to the organization without charge						
4	Total. Add lines 1 through 3						
5	The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						
6	Public support. Subtract line 5 from line 4						
Sec	tion B. Total Support						
Cale begi	ndar year (or fiscal year nning in)	<b>(a)</b> 2020	<b>(b)</b> 2021	(c) 2022	<b>(d)</b> 2023	<b>(e)</b> 2024	<b>(f)</b> Total
7	Amounts from line 4						
8	Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources						
9	Net income from unrelated business activities, whether or not the business is regularly carried on						
10	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.).						
11	Total support. Add lines 7 through 10						
12	Gross receipts from related activ	ities, etc. (see ins	structions)			12	
13	First 5 years. If the Form 990 is organization, check this box and	for the organization	on's first, second	, third, fourth, or f	ifth tax year as a	section 501(c)(3)	
Sec	tion C. Computation of Pul	olic Support P	ercentage				
14	Public support percentage for 20	24 (line 6, columi	n (f), divided by	ine 11, column (f)	)	14	%
15	Public support percentage from 2	2023 Schedule A,	Part II, line 14.				%
16a	<b>33-1/3% support test—2024.</b> If the and <b>stop here.</b> The organization	ne organization di qualifies as a pul	id not check the olicly supported o	box on line 13, an organization	d line 14 is 33-1/3	3% or more, check	k this box
b	b 33-1/3% support test—2023. If the organization did not check a box on line 13 or 16a, and line 15 is 33-1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization						
17a	<b>10%-facts-and-circumstances te</b> or more, and if the organization the organization meets the facts-	meets the facts-a	nd-circumstance	s test, check this I	box and stop here	e. Explain in Part	VI how
b	<b>10%-facts-and-circumstances te</b> or more, and if the organization organization meets the facts-and	meets the facts-a	nd-circumstance	s test, check this I	box and stop here	e. Explain in Part	VI how the
18	Private foundation. If the organiz	zation did not che	ck a box on line	13, 16a, 16b, 17a	, or 17b, check th	is box and see in	structions

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Sec	tion A. Public Support							
	dar year (or fiscal year beginning in)	(a) 2020	<b>(b)</b> 2021	<b>(c)</b> 2022	<b>(d)</b> 2023	<b>(e)</b> 2024	(f) Total	
1	Gifts, grants, contributions, and membership fees							
	and membership fees received. (Do not include	101 100	100 100		22 25			
2	any "unusual grants.")	124,433.	102,409.	489,232.	80,856.	111,461.	908,391.	
2	merchandise sold or services							
	performed, or facilities							
	furnished in any activity that is related to the organization's							
	tax-exempt purpose						0.	
3	Gross receipts from activities that are not an unrelated trade							
	or business under section 513.						0.	
4	Tax revenues levied for the							
	organization's benefit and either paid to or expended on							
	its behalf						0.	
5	The value of services or facilities furnished by a							
	governmental unit to the							
	organization without charge						0.	
	<b>Total.</b> Add lines 1 through 5	124,433.	102,409.	489,232.	80,856.	111,461.	908,391.	
7a	Amounts included on lines 1, 2, and 3 received from							
	disqualified persons	0.	0.	0.	0.	0.	0.	
b	Amounts included on lines 2			3.				
	and 3 received from other than disqualified persons that							
	exceed the greater of \$5,000 or							
	1% of the amount on line 13 for the year	0	0	0		0	0	
•	Add lines 7a and 7b	0.	0.	0.	0.	0.	0.	
	Public support. (Subtract line	0.	0.	0.	0.	0.	0.	
o	7c from line 6.)						908,391.	
Sec	tion B. Total Support							
Calen	dar year (or fiscal year beginning in)	(a) 2020	<b>(b)</b> 2021	(c) 2022	<b>(d)</b> 2023	<b>(e)</b> 2024	(f) Total	
-	Amounts from line 6	124,433.	102,409.	489,232.	80,856.	111,461.	908,391.	
10a	Gross income from interest, dividends,							
	payments received on securities loans, rents, royalties, and income from							
	similar sources	6,516.	3,928.	-1,838.	52,132.	57,841.	118,579.	
D	Unrelated business taxable income (less section 511							
	taxes) from businesses							
_	acquired after June 30, 1975  Add lines 10a and 10b	C F1C	2 000	1 020	FO 100	F7 041	0.	
11	Net income from unrelated business	6,516.	3,928.	-1,838.	52,132.	57,841.	118,579.	
• •	activities not included on line 10b,							
	whether or not the business is regularly carried on						0	
12	Other income. Do not include						0.	
_	gain or loss from the sale of							
	capital assets (Explain in Part VI.)						0.	
13	Total support. (Add lines 9,	100 010	106 005		100 000	1.50.000		
14	10c, 11, and 12.)	130,949.	106,337.	487,394.		169,302.	1,026,970.	
14	organization, check this box and							
Sec	tion C. Computation of Pul	blic Support Po	ercentage					
15	Public support percentage for 20	24 (line 8, column	(f), divided by li	ne 13, column (f)	)	15	88.45 %	
16	Public support percentage from 2	2023 Schedule A,	Part III, line 15			16	92.64 %	
Sec	tion D. Computation of Inv	estment Incon	ne Percentage	;				
17	Investment income percentage f	or <b>2024</b> (line 10c,	column (f), divide	ed by line 13, colu	umn (f))	17	11.55 %	
18	Investment income percentage f						7.36 %	
19a	33-1/3% support tests—2024. If the part more than 33-1/3% should	the organization di	d not check the b	oox on line 14, ar	nd line 15 is more	than 33-1/3%, and	d line 17	
h	is not more than 33-1/3%, check 33-1/3% support tests—2023. If t		-			-		
Ŋ	line 18 is not more than 33-1/3%	, check this box a	nd <b>stop here.</b> The	e organization qu	ialifies as a public	ly supported organ	nization	
20								

#### Part IV Supporting Organizations

(Complete only if you checked a box on line 12 of Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

#### **Section A. All Supporting Organizations**

			Yes	No
1	Are all of the organization's supported organizations listed by name in the organization's governing documents?  If "No," describe in <b>Part VI</b> how the supported organizations are designated. If designated by class or purpose, describe	1		
	he designation. If historic and continuing relationship, explain.			
2	Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in <b>Part VI</b> how the organization determined that the supported organization was described in section 509(a)(1) or (2).	2		
	described in section 505(a)(1) or (2).	_		
За	Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer lines 3b and 3c below.	3a		
b	Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in <b>Part VI</b> when and how the organization made the determination.	3b		
c	Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in <b>Part VI</b> what controls the organization put in place to ensure such use.	3c		
4a	Was any supported organization not organized in the United States ("foreign supported organization")? If "Yes" and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.	4a		
b	Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in <b>Part VI</b> how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.	4b		
c	: Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in <b>Part VI</b> what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.	4c		
5a	Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in <b>Part VI,</b> including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was			
	accomplished (such as by amendment to the organizing document).			
b	Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?	5b		
c	Substitutions only. Was the substitution the result of an event beyond the organization's control?	5с		
6	Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? <i>If "Yes," provide detail in Part VI.</i>	6		
7	Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990).	7		
8	Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? If "Yes," complete Part I of Schedule L (Form 990).	8		
9a	Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons,			
	as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))?  If "Yes," provide detail in <b>Part VI.</b>	9a		
b	Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in Part VI.	9b		
C	: Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI.	9с		
10a	Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations)? If "Yes," answer line 10b below.	10a		
b	Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)	10b		

11			Yes	No
11	Has the erganization accepted a gift or contribution from any of the following persons?			
	Has the organization accepted a gift or contribution from any of the following persons? <b>a</b> A person who directly or indirectly controls, either alone or together with persons described on lines 11b and 11c below,			
	the governing body of a supported organization?	11a		
-	<b>b</b> A family member of a person described on line 11a above?	11b		
	C A 35% controlled entity of a person described on line 11a or 11b above? If "Yes" to line 11a, 11b, or 11c, provide detail in Part VI.	11c		
	ction B. Type I Supporting Organizations	110	<u> </u>	
-	cuon B. Type i supporting significations		Yes	No
1	Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers, directors, or trustees at all times during the tax year? If "No," describe in <b>Part VI</b> how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.	1		
2	Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in <b>Part VI</b> how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised, or controlled the supporting organization.	2		
Se	ction C. Type II Supporting Organizations			
	and the special grant grant and the special grant		Yes	No
1	Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? If "No," describe in <b>Part VI</b> how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s).	1		
Se	ction D. All Type III Supporting Organizations	<u> </u>		l
	<i>y</i> 1 11 <i>y y</i>		Yes	No
1	1 Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the			
	organization's governing documents in effect on the date of notification, to the extent not previously provided?			
2	<b>2</b> Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s), or (ii) serving on the governing body of a supported organization? If "No," explain in <b>Part VI</b> how the organization maintained a close and continuous working relationship with the supported organization(s).			
3	By reason of the relationship described on line 2, above, did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? If "Yes," describe in <b>Part VI</b> the role the organization's supported organizations played in this regard.	3		
Se	ction E. Type III Functionally Integrated Supporting Organizations			
1	Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions).			
	a The organization satisfied the Activities Test. Complete line 2 below.			
	<b>b</b> The organization is the parent of each of its supported organizations. <i>Complete line 3 below.</i>			
	The organization supported a governmental entity. Describe in Part VI how you supported a governmental entity (see instructions).			
2	Activities Test. Answer lines 2a and 2b below.		Yes	No
	a Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.	2a		
	<b>b</b> Did the activities described on line 2a, above, constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? <i>If "Yes," explain in Part VI the reasons for the organization's position that its supported organization(s) would have engaged in these activities</i>	OL.		
_	but for the organization's involvement.	2b		
	Parent of Supported Organizations. <i>Answer lines 3a and 3b below.</i> <b>a</b> Did the organization have the power to regularly appoint or elect a majority of the officers, directors,			
	or trustees of each of the supported organizations? If "Yes" or "No," provide details in Part VI.	3a		
	<b>b</b> Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? If "Yes," describe in <b>Part VI</b> the role played by the organization in this regard.	3b		

Pa	rt V Type III Non-Functionally Integrated 509(a)(3) Supporting Orga	nizat	tions	771070
1	Check here if the organization satisfied the Integral Part Test as a qualifying trus instructions. All other Type III non-functionally integrated supporting organization	t on No	ov. 20, 1970 (explain ir st complete Sections A	n Part VI). <b>See</b> through E.
Sec	tion A – Adjusted Net Income	(A) Prior Year	(B) Current Year (optional)	
1	Net short-term capital gain	1		
2	Recoveries of prior-year distributions	2		
3	Other gross income (see instructions)	3		
4	Add lines 1 through 3.	4		
5	Depreciation and depletion	5		
6	Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	6		
7	Other expenses (see instructions)	7		
8	Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)	8		
Sec	tion B – Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year):			
	Average monthly value of securities	1a		
	Average monthly cash balances	1b		
	Fair market value of other non-exempt-use assets	1c		
	d Total (add lines 1a, 1b, and 1c)	1d		
	Discount claimed for blockage or other factors     (explain in detail in Part VI):			
2	Acquisition indebtedness applicable to non-exempt-use assets	2		
3	Subtract line 2 from line 1d.	3		
4	Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount, see instructions).	4		
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5		
6	Multiply line 5 by 0.035.	6		
7	Recoveries of prior-year distributions	7		
8	Minimum Asset Amount (add line 7 to line 6)	8		
Sec	tion C — Distributable Amount			Current Year
1	Adjusted net income for prior year (from Section A, line 8, column A)	1		
2	Enter 0.85 of line 1.	2		
3	Minimum asset amount for prior year (from Section B, line 8, column A)	3		
4	Enter greater of line 2 or line 3.	4		
5	Income tax imposed in prior year	5		
6	<b>Distributable Amount.</b> Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions).	6		
7	Check here if the current year is the organization's first as a non-functionally inte (see instructions).	egrated	Type III supporting or	ganization

BAA Schedule A (Form 990) 2024

Par	$t \vee 1$ type III Non-Functionally integrated 509(a)(3) St	apporting Organiza	ations (continue	<u>a) </u>	
Sec	tion D — Distributions				Current Year
1	Amounts paid to supported organizations to accomplish exempt pu		1		
2	Amounts paid to perform activity that directly furthers exempt purposes	of supported organization	IS,		
	in excess of income from activity			2	
	Administrative expenses paid to accomplish exempt purposes of su	upported organizations		3	
4	Amounts paid to acquire exempt-use assets			4	
	Qualified set-aside amounts (prior IRS approval required - provide	e details in <b>Part VI</b> )		5	
6_	Other distributions (describe in Part VI). See instructions.			6	
7_	Total annual distributions. Add lines 1 through 6.			7	
8	Distributions to attentive supported organizations to which the organizati in <b>Part VI</b> ). See instructions.	on is responsive (provide	e details	8	
9	Distributable amount for 2024 from Section C, line 6			9	
10	Line 8 amount divided by line 9 amount			10	
Sec	tion E — Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistribution Pre-2024	ons	(iii) Distributable Amount for 2024
1	Distributable amount for 2024 from Section C, line 6				
2	Underdistributions, if any, for years prior to 2024 (reasonable cause required – <i>explain in Part VI</i> ). See instructions.				
3	Excess distributions carryover, if any, to 2024				
a	From 2019				
b	From 2020				
	From 2021				
	From 2022				
- 6	From 2023				
1	f <b>Total</b> of lines 3a through 3e				
0	Applied to underdistributions of prior years				
	Applied to 2024 distributable amount				
	Carryover from 2019 not applied (see instructions)				
	Remainder. Subtract lines 3g, 3h, and 3i from line 3f.				
4	Distributions for 2024 from Section D, line 7: \$				
a	Applied to underdistributions of prior years				
	Applied to 2024 distributable amount				
	Remainder. Subtract lines 4a and 4b from line 4.				
5 	Remaining underdistributions for years prior to 2024, if any. Subtract lines 3g and 4a from line 2. For result greater than zero, <i>explain in Part VI</i> . See instructions.				
6	Remaining underdistributions for 2024. Subtract lines 3h and 4b from line 1. For result greater than zero, <i>explain in Part VI</i> . See instructions.				
7	Excess distributions carryover to 2025. Add lines 3j and 4c.				
8	Breakdown of line 7:				
a	Excess from 2020				
	Excess from 2021				
C	Excess from 2022				
C	Excess from 2023				
	Excess from 2024				

BAA Schedule A (Form 990) 2024

Part VI

Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.)

BAA TEEA0408L 01/02/25 Schedule A (Form 990) 2024

#### Schedule B (Form 990)

(Rev. December 2024) Department of the Treasury Internal Revenue Service

Name of the organization BRANDON MERRITT CHARITABLE

### **Schedule of Contributors**

Go to www.irs.gov/Form990 for the latest information.

Attach to Form 990, 990-EZ, or 990-PF.

OMB No. 1545-0047

Employer identification number

	FOUNDATI	ON INC	46-0571075	
Organization	type (check one):			
Filers of:	:	Section:		
Form 990 or 9	990-EZ	X 501(c)( 3 ) (enter number) organization		
	]	4947(a)(1) nonexempt charitable trust <b>not</b> treated as a private foundation	ท	
	]	527 political organization		
Form 990-PF	]	501(c)(3) exempt private foundation		
	]	4947(a)(1) nonexempt charitable trust treated as a private foundation		
	]	501(c)(3) taxable private foundation		
		d by the <b>General Rule</b> or a <b>Special Rule.</b> (8), or (10) organization can check boxes for both the General Rule and a Sp	pecial Rule. See instructions.	
General Rule				
or m		ng Form 990, 990-EZ, or 990-PF that received, during the year, contributions reperty) from any one contributor. Complete Parts I and II. See instructions for det ntributions.		
Special Rules	i			
regu 16b	llations under section, and that received	scribed in section 501(c)(3) filing Form 990 or 990-EZ that met the 33-1/3% ns 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990), Part II, lin from any one contributor, during the year, total contributions of the greater on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Part	ne 13, 16a, or of ( <b>1</b> ) \$5,000; or	
cont liter	For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III.			
conf conf duri <b>Gen</b>	tributor, during the tributions totaled m ng the year for an <b>teral Rule</b> applies t	scribed in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received, contributions exclusively for religious, charitable, etc., purposes, but note than \$1,000. If this box is checked, enter here the total contributions the exclusively religious, charitable, etc., purpose. Don't complete any of the part of this organization because it received nonexclusively religious, charitable, etc., but no described in the second i	o such at were received rts unless the etc., contributions	
must answer "I	No" on Part IV, line	n't covered by the General Rule and/or the Special Rules doesn't file Schedu 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990 the filing requirements of Schedule B (Form 990).		

Employer identification number

Part I	Contributors (see instructions). Use duplicate copies of Part I if additional s	pace is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1		\$5,000.	Person X Payroll  Noncash  (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
2		\$20,000.	Person X  Payroll   Noncash  (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
3		\$17,100.	Person X  Payroll   Noncash  (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>4</u>		\$6,000.	Person X  Payroll   Noncash  (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
5		\$22,045.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
6		\$10,500.	Person X Payroll

Schedule B (Form 990) (Rev. 12-2024) Name of organization BRANDON MERRITT CHARITABLE 2 Employer identification number

Part I	Contributors (see instructions). Use duplicate copies of Part I if additional s	pace is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
7		\$6,820.	Person X  Payroll   Noncash   (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
8		\$6,806.	Person Payroll Noncash  (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
9		\$9 <u>,778</u> .	Person X Payroll X Noncash X  (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
10_		\$ <u>8,508.</u>	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
11_		\$ <u>5,000</u> .	Person X Payroll Noncash  (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
12_		\$ <u>5,000</u> .	Person X Payroll Noncash  (Complete Part II for noncash contributions.)

Employer identification number

Part I	Contributors (see instructions). Use duplicate copies of Part I if additional sp	pace is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
13_		\$12,850.	Person X Payroll  Noncash  (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
14_		\$13,177.	Person Payroll Noncash  (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>15</u> _		\$5,775.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>16</u> _		\$6,170.	Person X Payroll  Noncash  (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
17_		\$9,559.	Person X Payroll  Noncash  (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
18_		\$10,000.	Person X Payroll

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Name of organization							
BRANDON	MERRITT	CHARITABLE					

Employer identification number

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raiti	Contributors (see instructions). Ose duplicate copies of Part i il additional s	dace is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
19_		\$10,000.	Person X Payroll  Noncash  (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
20_		\$5,000.	Person X Payroll  Noncash  (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
21_		\$ <u>17,471.</u>	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
22_		\$6,750.	Person X Payroll  Noncash  (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
23_		\$10,000.	Person X Payroll  Noncash  (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
24_		\$ <u>5,100</u> .	Person X Payroll  Noncash  (Complete Part II for noncash contributions.)

Name of organization Employer identification number

BRANDON MERRITT CHARITABLE 46-0571075

Part I	Contributors (see instructions). Use duplicate copies of Part I if additional s	pace is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>25</u> _		\$5,975.	Person X Payroll Noncash  (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>26</u> _		\$ <u>12,500</u> .	Person X Payroll Noncash  (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>27</u> _		\$5,000.	Person X Payroll Noncash  (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>28</u> _		\$16,000.	Person X Payroll  Noncash  (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>29</u> _		\$ <u>8,310</u> .	Person X Payroll Noncash  (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
30_		\$6,819.	Person X Payroll Noncash  (Complete Part II for noncash contributions.)

6	Page 2
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name of organiz	ation	
MUUN K G G	MEDDITTT	CUNDITABLE

Employer identification number

Parti	Contributors (see instructions). Use duplicate copies of Part I if additional sp	pace is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
31_		\$ <u>11,300.</u>	Person X Payroll  Noncash  (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
32_		\$ <u>5,518.</u>	Person X Payroll  Noncash  (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
33_		\$ <u>5,000</u> .	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
34_		\$ <u>5,000</u> .	Person X Payroll  Noncash  (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$ 	Person Payroll Noncash  (Complete Part II for noncash contributions.)

Employer identification number

Name of organization

BRANDON MERRITT CHARITABLE

Part II	<b>Noncash Property</b> (see instructions). Use duplicate copies of Part II if additional sp	oac	e is needed.	
(a) No. from Part I	(b)  Description of noncash property given		(c) FMV (or estimate) (See instructions.)	(d) Date received
8	150 SHARES OF BANK OF AMERICA	\$_	6,806.	_11/22/24_
(a) No. from Part I	(b)  Description of noncash property given		(c) FMV (or estimate) (See instructions.)	(d) Date received
9	51 SHARES OF HERSHEY	\$_	<u>8,678.</u>	_11/19/24_
(a) No. from Part I	(b)  Description of noncash property given		(c) FMV (or estimate) (See instructions.)	(d) Date received
14	58 SHARES OF APPLE	\$_	13,177.	7/29/24
(a) No. from Part I	(b)  Description of noncash property given		(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$_		
(a) No. from Part I	(b) Description of noncash property given		(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$_		
(a) No. from Part I	(b)  Description of noncash property given		(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$_		

Name of organization
BRANDON MERRITT CHARITABLE

Employer identification number 46-0571075

Part III	or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of <i>exclusively</i> religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.)\$N/A_Use duplicate copies of Part III if additional space is needed.							
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held					
	N/A							
	Transferee's name, addres	(e) Transfer of gift s, and ZIP + 4	Relationship of transferor to transferee					
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held					
		(e) Transfer of gift						
	Transferee's name, addres	Relationship of transferor to transferee						
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held					
	(e) Transfer of gift							
	Transferee's name, addres	s, and ZIP + 4	Relationship of transferor to transferee					
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held					
	(e) Transfer of gift							
	Transferee's name, addres	-	Relationship of transferor to transferee					
BAA		TEEA0704L 01/02/25	Schedule B (Form 990) (Rev. 12-2024)					

#### SCHEDULE G (Form 990)

(Rev. December 2024)

Department of the Treasury Internal Revenue Service

### **Supplemental Information Regarding Fundraising or Gaming Activities**

Complete if the organization answered "Yes" on Form 990, Part IV, line 17, 18, or 19; or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public Inspection

	of the organization BRANDON MERRI		'ABLE				mployer identific	
	FOUNDATION IN						6-057107	5
Par	1 01111 330 EE 111013 010 110t 10	quired to comp	lete this p	art.				
1	Indicate whether the organization	aised funds th	rough any	of the foll	*			
а	Mail solicitations			е	<u> </u>		-	
b	X Internet and email solicitations	i .		f	Solicitation of gove	ernment gr	ants	
С	Phone solicitations			g	X Special fundraising	events		
d	X In-person solicitations				_			
b	Did the organization have a writter employees listed in Form 990, Par If "Yes," list the 10 highest paid indiv compensated at least \$5,000 by the	t VII) or entity iduals or entities	in connect s (fundraise	ion with p	rofessional fundraising	services?		Yes X No
(i)	Name and address of individual or entity (fundraiser)	(ii) Activity	have custoo	fundraiser ly or control ibutions?	(iv) Gross receipts from activity	(or ret	ount paid to cained by) ser listed in ol. (i)	(vi) Amount paid to (or retained by) organization
			Yes	No			.,,	
1								
2								
3								
4								
5								
6								
7								
8								
9								
10								
Total								0.
	List all states in which the organization licensing.  FL					notified it i	s exempt from	

Schedule G (Form 990) (Rev. 12-2024) BRANDON MERRITT CHARITABLE 46-0571075 Page 2 Fundraising Events. Complete if the organization answered "Yes" on Form 990, Part IV, line 18, or reported more than \$15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than \$5,000. (d) Total events (c) Other events (a) Event #1 **(b)** Event #2 (add col. (a) through col. (c)) BLING AND BLUE EVENT - DONOR NONE (event type) (event type) (total number) Revenue 56,580. 1 Gross receipts..... 372,340. 428,920. 2 Less: Contributions..... **3** Gross income (line 1 minus line 2)..... 372,340. 56,580 428,920. Direct Expenses Rent/facility costs..... 4,000. 4,000. 7 Food and beverages ..... **9** Other direct expenses..... 125,375. 10,013. 135,388. 10 Direct expense summary. Add lines 4 through 9 in column (d) ..... 139,388. Net income summary. Subtract line 10 from line 3, column (d)..... 289,532. Gaming. Complete if the organization answered "Yes" on Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a. (d) Total gaming (add col. (a) through col. (c)) (b) Pull tabs/instant Revenue (a) Bingo bingo/progressive bingo (c) Other gaming Gross revenue..... Direct Expenses 2 Cash prizes..... Rent/facility costs..... **5** Other direct expenses..... Yes Yes Yes No No No 7 Direct expense summary. Add lines 2 through 5 in column (d)..... 8 Net gaming income summary. Subtract line 7 from line 1, column (d).....

BAA	TEEA3702L	11/20/24	Schedule G (	Form 990) (R	ev. 12-202
	ng licenses revoked, suspender				No
<b>a</b> Is the organization licensed to condu <b>b</b> If "No," explain:					
9 Enter the state(s) in which the organ	3 3				

Schedule G (Form 990) (Rev. 12-2024) BRANDON MERRITT CHARITABLE 46-0571075	Page 3
administer charitable gaming?	No
a The organization's facility	No
b An outside facility	
14 Enter the name and address of the person who prepares the organization's gaming/special events books and records:  Name  Address  15a Does the organization have a contract with a third party from whom the organization receives gaming revenue?	%
Name Address  15a Does the organization have a contract with a third party from whom the organization receives gaming revenue? Yes b if "Yes," enter the amount of gaming revenue received by the organization \$ and the amount of gaming revenue retained by the third party \$ c if "Yes," enter the name and address of the third party:  Name Address  16 Gaming manager information:  Name Gaming manager compensation \$	%
Address  15 a Does the organization have a contract with a third party from whom the organization receives gaming revenue? Yes  b If "Yes," enter the amount of gaming revenue received by the organization \$ and the amount of gaming revenue retained by the third party \$ c If "Yes," enter the name and address of the third party:  Name  Address  16 Gaming manager information:  Name  Gaming manager compensation \$	
15a Does the organization have a contract with a third party from whom the organization receives gaming revenue? Yes  b If "Yes," enter the amount of gaming revenue received by the organization \$ and the amount of gaming revenue retained by the third party \$ c If "Yes," enter the name and address of the third party:  Name  Address  16 Gaming manager information:  Name  Gaming manager compensation \$	
b If "Yes," enter the amount of gaming revenue received by the organization \$ and the amount of gaming revenue retained by the third party \$ c If "Yes," enter the name and address of the third party:  Name  Address  16 Gaming manager information:  Name  Gaming manager compensation \$	
Address  16 Gaming manager information:  Name  Gaming manager compensation \$  Description of services provided  Director/officer Employee Independent contractor  17 Mandatory distributions:  a Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license?  b Enter the amount of distributions required under state law to be distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year \$  Part IV Supplemental Information. Provide the explanations required by Part I, line 2b, columns (iii) and (and Part III, lines 9, 9b, 10b, 15b, 15c, 16, and 17b, as applicable. Also provide any additional	No
Name  Gaming manager compensation \$  Description of services provided  Director/officer Employee Independent contractor  17 Mandatory distributions:  a Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license? Yes  b Enter the amount of distributions required under state law to be distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year \$  Part IV Supplemental Information. Provide the explanations required by Part I, line 2b, columns (iii) and (and Part III, lines 9, 9b, 10b, 15b, 15c, 16, and 17b, as applicable. Also provide any additional	
Gaming manager compensation \$  Description of services provided  Director/officer Employee Independent contractor  17 Mandatory distributions:  a Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license?	
Gaming manager compensation  Description of services provided  Director/officer  Employee  Independent contractor  Mandatory distributions:  a Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license?  b Enter the amount of distributions required under state law to be distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year \$  Part IV Supplemental Information. Provide the explanations required by Part I, line 2b, columns (iii) and (and Part III, lines 9, 9b, 10b, 15b, 15c, 16, and 17b, as applicable. Also provide any additional	
Director/officer	
Director/officer	
a Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license?  b Enter the amount of distributions required under state law to be distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year \$  Part IV Supplemental Information. Provide the explanations required by Part I, line 2b, columns (iii) and (and Part III, lines 9, 9b, 10b, 15b, 15c, 16, and 17b, as applicable. Also provide any additional	
a Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license?	
state gaming license?	
organization's own exempt activities during the tax year \$  Part IV Supplemental Information. Provide the explanations required by Part I, line 2b, columns (iii) and (and Part III, lines 9, 9b, 10b, 15b, 15c, 16, and 17b, as applicable. Also provide any additional	No
and Part III, lines 9, 9b, 10b, 15b, 15c, 16, and 17b, as applicable. Also provide any additional	
	v);

#### **SCHEDULE M** (Form 990)

**Noncash Contributions** 

Complete if the organizations answered "Yes" on Form 990, Part IV, line 29 or 30. Attach to Form 990. Go to www.irs.gov/Form990 for instructions and the latest information.

2024

OMB No. 1545-0047

Open to Public Inspection

Department of the Treasury Internal Revenue Service

Name of the organization BRANDON MERRITT CHARITABLE FOUNDATION INC

Employer identification number 46-0571075

Pai	t I Types of Property								
		(a) Check if applicable	(b) Number of contributions or items contributed	(c) Noncash contribution amounts reported on Form 990, Part VIII, line 1g	Metho noncash	(c od of c contrib	determir oution a	ning mounts	
1	Art — Works of art								
2	Art — Historical treasures								
3	Art — Fractional interests								
4	Books and publications								
5	Clothing and household goods								
6	Cars and other vehicles								
7	Boats and planes								
8	Intellectual property								
9	Securities - Publicly traded	Х	3	28,661.	BROKEF	₹			
10	Securities - Closely held stock								
11	Securities - Partnership, LLC, or trust interests .								
12	Securities - Miscellaneous								
13	Qualified conservation contribution — Historic structures								
14	Qualified conservation contribution — Other								
15	Real estate – Residential								
16	Real estate – Commercial								
17	Real estate – Other								
18	Collectibles								
19	Food inventory								
20	Drugs and medical supplies								
21	Taxidermy								
22	Historical artifacts								
23	Scientific specimens								
24	Archeological artifacts								
25	Other ()								
26	Other ()								
27	Other ()								
28	Other ( )								
29	Number of Forms 8283 received by the organization de	uring the tax	year for contributions for	which the					
	organization completed Form 8283, Part V, Donee	Acknowled	gement		29				
							Yes	No	
30a	 								
-	<u> </u>								
	for exempt purposes for the entire holding period?	?				30 a		X	
k	If "Yes," describe the arrangement in Part II.								
31	Does the organization have a gift acceptance police	ns?	31		Х				
32a	32a Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash contributions?								
Ŀ	If "Yes," describe in Part II.				ļ			Х	
33	If the organization didn't report an amount in columbscribe in Part II.	mn (c) for a	type of property for wh	nich column (a) is chec	ked,				

Part II Supplemental Information. Provide the information required by Part I, lines 30b, 32b, and 33, and whether the organization is reporting in Part I, column (b), the number of contributions, the number of items received, or a combination of both. Also complete this part for any additional information.

BAA TEEA4602L 08/14/24 Schedule M (Form 990) 2024

#### SCHEDULE O (Form 990)

(Rev. December 2024)

Department of the Treasury Internal Revenue Service

#### Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public Inspection

Name of the organization BRANDON MERRITT CHARITABLE FOUNDATION INC Employer identification number 46-0571075

#### FORM 990, PART VI, LINE 2 - BUSINESS OR FAMILY RELATIONSHIP OF OFFICERS, DIRECTORS, ETC.

FAMILIAL RELATIONSHIP BETWEEN PRESIDENT, SECRETARY TREASURER AND EXECUTIVE DIRECTOR

#### FORM 990, PART VI, LINE 11B - FORM 990 REVIEW PROCESS

THE FINANCIAL COMMITTEE REVIEWS THE 990 WHEN RECEIVED FROM INDEPENDENT TAX PREPARER EACH YEAR BEFORE SIGNED AND FILED.

#### FORM 990, PART VI, LINE 19 - OTHER ORGANIZATION DOCUMENTS PUBLICLY AVAILABLE

NO OTHER DOCUMENTS AVAILABLE TO THE PUBLIC.

#### FORM 990, PART IX, LINE 11G OTHER FEES FOR SERVICES

		(A)	(B)	(C)	(D)
			PROGRAM	MANAGEMENT	FUND-
		TOTAL	<u>SERVICES</u>	& GENERAL	<u>RAISING</u>
CONTRACT LABOR	ΠΟΠΆΙ <del>Έ</del>	33,049.	<u>*                                    </u>	33,049.	<u> </u>
	TOTAL \$	33,049.	Ş <u>U.</u>	\$ 33,049.	\$ 0.

**PART VI, LINE 11B** 

VERBAL CONFIRMATION

**PART VI, LINE 12C** 

VERBAL CONFIRMATION