## Form **990**

Department of the Treasury Internal Revenue Service **Return of Organization Exempt From Income Tax** 

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

Do not enter social security numbers on this form as it may be made public. Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public Inspection

Α	For the 2	2023 calend	dar year, or tax year	beginning		, 2023	3, and endin	ıg		,	20
В	Check if ap	plicable:	С						D Employ	er identif	ication number
	Addres	ss change	BRANDON MERR	ITT CHARITA	BLE				46-0	05710	)75
		-	FOUNDATION IN	-					E Telepho		
	Initial		2325 N.W. 102						05/	201-	-7779
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		turn/terminated							<b>^</b> ^	٠, د	. 2 127 250
	$\vdash$	ded return	F					112 X 1- H-1-	<b>G</b> Gross re a group return		
	Applic	ation pending	F Name and address of	principal officer: DEI	BRA MERR	ITT		` '			163 110
			SAME AS C ABO					If "No,"	subordinates " attach a list.	See inst	? Yes No ructions.
<u> </u>	Tax-exer	mpt status:		, , , , , ,	(insert no.)	4947(a)(1) c	or 527				
J	Websi	te: WW	W.BTHEDIFFERE	NCE.ORG				H(c) Group	exemption nu	ımber	
K	Form of	organization:	X Corporation Trus	t Association	Other	L	Year of format	ion: 201	2 <b>M</b> s	tate of le	gal domicile: ${ m FL}$
Pa	rt I	Summar	у								
	<b>1</b> Br	iefly descril	oe the organization's	mission or most	significant a	activities:PR	OVIDE S	UPPORT	TO IN	DIVII	DUALS AND
a)			MILIES BATTLI	NG NEUROFII	BROMATOS	IS, NF,	THROUGH	THE I	B HAPPY	AND	B KIND
2	Pl	ROGRAMS									
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Governance		neck this bo		ization discontinu						net ass	
<u>ت</u>			ting members of the							3	15
တ္သ			dependent voting me	-		•	•			4	15
Activities &			of individuals emplo							5	0
듷			of volunteers (estim							6	50
⋖			ed business revenue							7a	0.
	<b>D</b> INE	et unrelateu	business taxable in	come from Form	990-1, Part	ı, iiile i i				7b	0.
	<b>9</b> Co	ntributions	and grants (Part VII	L lino 1h)				l l	rior Year	22	Current Year
e e			ice revenue (Part VI						50,6	22.	80,856.
ē		-	come (Part VIII, colu					l l	_1 0	20	E2 122
Revenue			e (Part VIII, column i						-1,8		52,132.
_			e (Fart VIII, column) e – add lines 8 throu						253,8 302,6		275,906. 408,894.
			milar amounts paid						302,0	09.	400,034.
			to or for members (I	•		-					
			er compensation, em	•							
es											
Expenses			fundraising fees (Par								
×	<b>b</b> To	ital fundrais	ing expenses (Part I	X, column (D), lii	ne 25)						
ш	<b>17</b> Ot	her expens	es (Part IX, column	(A), lines 11a-11d	d, 11f-24e)				83,5	42.	108,558.
	<b>18</b> To	tal expense	es. Add lines 13-17 (	must equal Part I	IX, column (/	A), line 25).			83,5	42.	108,558.
	<b>19</b> Re	evenue less	expenses. Subtract	line 18 from line	12				219,1	27.	300,336.
, e								Beginnii	ng of Curren		End of Year
a je	<b>20</b> To	tal assets (	Part X, line 16)						902,8		1,203,017.
Ass Ba	<b>21</b> To	tal liabilitie	s (Part X, line 26)						6,1		3,240.
Net Assets o Fund Balance	<b>22</b> Ne	et assets or	fund balances. Subt	ract line 21 from	line 20				896,7	0.7	1,199,777.
Pa		Signatur							03071	07.	1/133/111.
			clare that I have examined	this return, including a	ccompanying sch	nedules and stat	ements and to	the hest of m	ny knowledae	and helie	of it is true correct and
com	olete. Decla	ration of prepa	rer (other than officer) is ba	sed on all information	of which prepare	r has any knowl	ledge.	the best of th	ly ithorneage	ana bene	ii, it is true, correct, and
Siç	ın	Signature of	officer					Date			
He	re	DEBRA	MERRITT				Т	REASUF	RER		
			name and title					0 0 1			
		Print/Type p	reparer's name	Preparer's sig	gnature		Date		Check	if F	PTIN
D-	: <sub>~</sub> l		LL MOSSMAN		LL MOSSM	IΔN			self-employe		200840120
Pa				DVISORY GRO					3CII-CIIIPIUYE	,u ]	7 00040TZ0
	eparer e Only	Firm's name			•				Firm's EIN	0.1	1222762
US	Comy	Firm's addre		LAMINGO RD		1177			Firm's EIN		1322763
Mai	, the IDC	discuss th	IS return with the pre	PINES, FL		tructions			Phone no.	154-	400-1837

rai	Check if Schedule O contains	-		· III		Г
1	Briefly describe the organization's m		ing into in this i die			
•	PROVIDE SUPPORT TO IND		TR FAMILIFS	BATTIING NEIIRO	FTRROMATOS	TS NF
	THROUGH THE B HAPPY AN			_britiliting_NEONC	<u>1 101011110</u>	<u> </u>
	THROUGH THE B HAFFT AN	D NIND I KOGNAL	15			
2	Did the organization undertake any sig	nificant program services d	uring the year which	n were not listed on the pr	rior	
	Form 990 or 990-EZ?					Yes X No
	If "Yes," describe these new services of	on Schedule O.				
3	Did the organization cease conducti	ng, or make significant cl	nanges in how it co	onducts, any program se	ervices?	Yes X No
	If "Yes," describe these changes on So	chedule O.				
4	Describe the organization's program	service accomplishment	s for each of its th	ree largest program ser	vices, as measu	red by expenses.
	Section 501(c)(3) and 501(c)(4) organized and revenue, if any, for each program	anizations are required to	report the amoun	t of grants and allocatio	ns to others, the	e total expenses,
	and revenue, if any, for each progra	iiii service reported.				
Лa	(Code: ) (Expenses \$	76 157 inclu	uding grants of \$	) (	Revenue \$	80,856.)
<del>4</del> a	PROVIDE SUPPORT TO IND					
	THROUGH THE B HAPPY AN			DATITING NEORG	T I DROMATOS	112' NL'
	INCOUGH INE B HAPPI AN	D D VIND LKOGKAN	15			
/h	(Code: ) (Expenses \$	inclu	iding grapts of \$	)(	Povonuo \$	)
40	(Code) (Expenses $\psi$ _		during grants or P		Neveriue P	
10	(Code: ) (Expenses \$	incli	ıdıng grants of \$	) (	Revenue \$	
40	/ (Code) (Exherises 4		ading grants Or P	)(	TOVERIUE P	
Δd	Other program services (Describe or	n Schedule ()				
−ŧu	(Expenses \$	including grants of	Ś	) (Revenue \$		)
<b>∆</b> ⊳	Total program service expenses	76,157		) (November 9		,
	. J.a. program sorvice expenses	10,131	•			

# Form 990 (2023) BRANDON MERRITT CHARITABLE Part IV Checklist of Required Schedules

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A	1	Х	
2	Is the organization required to complete Schedule B, Schedule of Contributors? See instructions	2	Χ	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I.	3		Х
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II	4		Х
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III	5		Х
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		Х
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? <i>If "Yes," complete Schedule D, Part II.</i>	7		Х
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If "Yes," complete Schedule D, Part III.</i>	8		Х
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV.	9		Х
10	Did the organization, directly or through a related organization, hold assets in donor-restricted endowments or in quasi-endowments? If "Yes," complete Schedule D, Part V	10		X
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X, as applicable.			
а	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI.	11a		Х
b	Did the organization report an amount for investments — other securities in Part X, line 12, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VII</i>	11b		Х
С	Did the organization report an amount for investments – program related in Part X, line 13, that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII.	11c		Х
d	Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part IX</i>	11d		Х
е	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11e		Χ
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X	11f		Х
12a	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI and XII	12a		Х
b	Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional	12b		X
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		X
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		X
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV.	14b		Х
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? <i>If</i> "Yes," complete Schedule F, Parts II and IV.	15		X
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV.	16		X
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I. See instructions.	17		Х
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II.	18	Х	
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III.	19		Х
20a	Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a		Х
b	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b		
21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21		Х

# Form 990 (2023) BRANDON MERRITT CHARITABLE Part IV Checklist of Required Schedules (continued)

			Yes	No
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III.	22		Х
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J.</i>	23		Х
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a.	24a		Х
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
С	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25a	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		Х
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If "Yes," complete Schedule L, Part I</i>	25b		Х
26	Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons? <i>If "Yes," complete Schedule L, Part II</i>	26		Х
27	Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity (including an employee thereof) or family member of any of these persons? If "Yes," complete Schedule L, Part III.	27		Х
28	Was the organization a party to a business transaction with one of the following parties? (See the Schedule L, Part IV, instructions for applicable filing thresholds, conditions, and exceptions).			
а	A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? If "Yes," complete Schedule L, Part IV	28a		Х
b	A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV	28b		Х
С	A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? If "Yes," complete Schedule L, Part IV.	28c		Х
29	Did the organization receive more than \$25,000 in noncash contributions? If "Yes," complete Schedule M	29		X
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M.</i>	30		Х
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I	31		Х
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i>	32		Х
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I.</i>	33		Х
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1.	34		Х
35a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a		Х
b	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," complete Schedule R, Part V, line 2</i>	35b		
36	<b>Section 501(c)(3) organizations.</b> Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2</i>	36		Х
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI.</i>	37		Х
38	Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19?  Note: All Form 990 filers are required to complete Schedule O.	38	Х	
Par	t V Statements Regarding Other IRS Filings and Tax Compliance			П
	Check if Schedule O contains a response or note to any line in this Part V		Yes	· No
1a	Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable		162	140
	Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable			
С	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming		7.7	
D 4 4	(gambling) winnings to prize winners? TEEA0104L 08/23/23	1c	X	(0000
BAA	I LEAUTUAL UO/23/23	Form	990 (	,2023

Form 990 (2023) BRANDON MERRITT CHARITABLE

Part V Statements Regarding Other IRS Filings and Tax Compliance (continued)

			res	NO
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return 2a 0			
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	2b		
За	Did the organization have unrelated business gross income of \$1,000 or more during the year?	За		Χ
b	If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule O	3b		
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a		Х
b	If "Yes," enter the name of the foreign country			
	See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).			
	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a		X
	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		X
	If "Yes," to line 5a or 5b, did the organization file Form 8886-T?	5c		
	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?	6a		Х
	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	6b		
	Organizations that may receive deductible contributions under section 170(c).			
	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?	7a		X
	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b		
	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?	7c		Х
	If "Yes," indicate the number of Forms 8282 filed during the year			37
	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e		X
	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  If the organization received a contribution of qualified intellectual property, did the organization file Form 8899	7f		Λ
h	as required?	7g		
8	Form 1098-C? Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring	7h		
•	organization have excess business holdings at any time during the year?	8		
9	Sponsoring organizations maintaining donor advised funds.			
	Did the sponsoring organization make any taxable distributions under section 4966?	9a		
b	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?	9b		
10	Section 501(c)(7) organizations. Enter:			
	Initiation fees and capital contributions included on Part VIII, line 12			
	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10b			
	Section 501(c)(12) organizations. Enter:			
	Gross income from members or shareholders			
	Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.)			
	<b>Section 4947(a)(1) non-exempt charitable trusts.</b> Is the organization filing Form 990 in lieu of Form 1041?	12a		
	Section 501(c)(29) qualified nonprofit health insurance issuers.			
	Is the organization licensed to issue qualified health plans in more than one state?	13a		
u	<b>Note:</b> See the instructions for additional information the organization must report on Schedule O.	134		
b	Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans			
С	Enter the amount of reserves on hand			
14a	Did the organization receive any payments for indoor tanning services during the tax year?	14a		X
b	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O	14b		
15	Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or	15		v
	excess parachute payment(s) during the year?	15		X
16	Is the organization an educational institution subject to the section 4968 excise tax on net investment income?	16		X
17	Section 501(c)(21) organizations. Did the trust, or any disqualified or other person, engage in any activities that would			
	result in the imposition of an excise tax under section 4951, 4952, or 4953?	17		
	TET 1010T1 00100100	_		

Part VI Governance, Management, and Disclosure. For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions. Check if Schedule O contains a response or note to any line in this Part VI. Section A. Governing Body and Management No Yes 1a Enter the number of voting members of the governing body at the end of the tax year. . . . . 15 If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain on Schedule O. **b** Enter the number of voting members included on line 1a, above, who are independent..... 15 2 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee? ... SEE SCHEDULE 0 Χ 2 Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, trustees, or key employees to a management company or other person?..... 3 Χ Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? Χ 4 X Did the organization become aware during the year of a significant diversion of the organization's assets?.... 5 5 Χ Did the organization have members or stockholders?..... 6 7a Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?..... 7a Χ **b** Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?..... Χ 7h Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following: a The governing body?.... X 8a X **b** Each committee with authority to act on behalf of the governing body?..... 8b Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses on Schedule O..... 9 Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.) Yes No 10a Did the organization have local chapters, branches, or affiliates?..... 10a Χ b If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? 10b 11a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?..... Χ **b** Describe on Schedule O the process, if any, used by the organization to review this Form 990. Χ 12a Did the organization have a written conflict of interest policy? If "No," go to line 13...... 12a b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise 12b to conflicts?..... c Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe on 12c 13 Did the organization have a written whistleblower policy?..... 13 Χ **14** Did the organization have a written document retention and destruction policy?..... 14 Χ Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? X a The organization's CEO, Executive Director, or top management official...... 15a **b** Other officers or key employees of the organization..... 15b X If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions. 16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a X taxable entity during the year?..... 16a b If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the 16b organization's exempt status with respect to such arrangements?... Section C. Disclosure List the states with which a copy of this Form 990 is required to be filed Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply Own website Another's website X Upon request Other (explain on Schedule O) Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to 19 the public during the tax year. SEE SCHEDULE O State the name, address, and telephone number of the person who possesses the organization's books and records.

DEBRA MERRITT 2325 N.W. 102 PLACE DORAL FL 33172 305 775-7783

# Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII.....

### Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
  - List all of the organization's current key employees, if any. See the instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, box 6 of Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

See the instructions for the order in which to list the persons above.

X Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

				(C						
(A) Name and title	(B) Average hours per week (list any hours for related organizations below dotted line)	box,	unles	s pe	more rson i irecto	than on a both a both a both a both a both a both trustee Highest compensated	an	Reportable compensation from the organization (W-2/1099- MISC/1099-NEC)	(E) Reportable compensation from related organizations (W-2/1099- MISC/1099-NEC)	(F) Estimated amount of other compensation from the organization and related organizations
(1) JESSICA ROBERTS PRESIDENT	10_	Х		Χ				0	0	0
(2) STEPHANIE JOHNSON	5	Λ		Λ			-	0.	0.	0.
SECRETARY	0	Х		Χ				0.	0.	0.
(3) ILENE SULTAN	5								• • • • • • • • • • • • • • • • • • • •	
DIRECTOR	0	Х						0.	0.	0.
(4) RALPH LEVY	5									
DIRECTOR	0	Х						0.	0.	0.
(5) STEVEN WELLINS	5									
DIRECTOR	0	Х						0.	0.	0.
(6) DEBRA MERRITT	5									
TREASURER	0	X		Χ				0.	0.	0.
(7) RALPH MERRITT	5									
EXECUTIVE DIR.	0	X						0.	0.	0.
(8) SCOTT EISEN	5									
EXECUTIVE DIR.	0	X						0.	0.	0.
(9) RICK OGLESBEE	5									
DIRECTOR	0	Х						0.	0.	0.
(10) CHRISTINE RUPPEL	5									
DIRECTOR	0	Х						0.	0.	0.
(11) JACKIE EISEN NATHAN	5									
DIRECTOR	0	Х						0.	0.	0.
(12) AISLING RICE	5									
DIRECTOR	0	Х						0.	0.	0.
(13) CELESTE RODINO	5							•		•
DIRECTOR	0	Х					_	0.	0.	0.
(14) DEBBIE VOBORIL	0	,,						_	•	•
DIRECTOR	0	X						0.	0.	0.

Part VII   Section A. Officers, Directors, Tru	istees, i	ney	EII		oye C)	es, a	and	a nignest Con	ipensated Emp	loyees	<b>S</b> (contil	nuea)
(A) Name and title	Average hours per week (list any hours for related organizations below dotted line)	box,	unles er an	Posi neck i	ition more rson is irecto	than o s both r/trusted Highest compensated employee	an ee)	(D) Reportable compensation from the organization (W-2/1099- MISC/1099-NEC)	(E) Reportable compensation from related organizations (W-2/1099- MISC/1099-NEC)	compe the o	<b>(F)</b> ated amo of other insation to irganizati d related anization	from ion I
(15) LAWRENCE CARRINO DIRECTOR	00	Х	(V			æd		0.	0.			0.
(16)												
<u>(17)</u>												
(18)												
(19)												
(20)												
(21)												
(22)		-										
(23)												
(24)		-										
(25)												
1b Subtotal								0.	0.	I		0.
c Total from continuation sheets to Part VII, Secti d Total (add lines 1b and 1c)								0.	0.			0.
2 Total number of individuals (including but not limited from the organization										ensatio	n	0.
											Yes	No
3 Did the organization list any former officer, direct on line 1a? If "Yes,"complete Schedule J for suc	tor, truste <i>h individu</i>	e, ke <i>al</i>	ey e	mplo	oyee	e, or l	high	nest compensated	employee	. 3		X
<b>4</b> For any individual listed on line 1a, is the sum of the organization and related organizations greate such individual	f reportab er than \$1	le co 50,0	mpe 00?	ensa If "	ition Yes,	and " con	oth nple	er compensation ete Schedule J for	from	4		X
5 Did any person listed on line 1a receive or accru for services rendered to the organization? If "Yes	e compen	satio	on fr	om	anv	unre	late	ed organization or	individual			X
Section B. Independent Contractors												
1 Complete this table for your five highest compen compensation from the organization. Report compen	sated indessation for	epen the c	den alen	t coi dar <u>i</u>	ntrad year	ctors endir	tha ng v	it received more the vith or within the or	nan \$100,000 of ganization's tax yea			
(A) Name and business add	ress							Description (	of services	Compe	<b>C)</b> ensatio	n
2 Total number of independent contractors (including the \$100,000 of compensation from the organization		ited t	o the	se I	istec	d abov	ve)	who received more	than			
	0											

		0 (2023) BRANDON MERRIT	т сн	IARITABLE			46-0571075	Page 9
Par	t VI							
		Check if Schedule O contains	a resp	oonse or note to any	y line in this Part VII  (A)  Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512-514
Program Service Revenue Contributions, Gifts, Grants, and Other Similar Amounts	b c d e f 2a b c d e f	Federated campaigns  Membership dues  Fundraising events  Related organizations  Government grants (contributions)  All other contributions, gifts, grants, and similar amounts not included above  Noncash contributions included in lines 1a-1f.  Total. Add lines 1a-1f		Business Code	80,856.			
	b c	Investment income (including divide other similar amounts)  Income from investment of tax-e Royalties	xempt	t bond proceeds (ii) Personal	38,318.	38,318.		
	b c	Gross amount from sales of assets other than inventory Less: cost or other basis and sales expenses Gain or (loss)	. 178 . 364 . 814		13,814.	13,814.		
Other Revenue	b	Gross income from fundraising events (not including \$ of contributions reported on line 1c). See Part IV, line 18 Less: direct expenses Net income or (loss) from fundra	8: 8: ising (	<b>b</b> 119,092.	275,906.			
	b c	Gross income from gaming activities. See Part IV, line 19	9 9 g activ	b				
	b	Gross sales of inventory, less returns and allowances	10 10 of inve	entory				
S				Business Code				
iscellaneous Revenue	11a h							
scellaneo Revenue	C							
Sce	d	All other revenue						

408,894

52,132

0.

e Total. Add lines 11a-11d

Total revenue. See instructions.....

	ion 501(c)(3) and 501(c)(4) organizations must com		ner organizations must co	mnlete column (A)	
اعادا	Check if Schedule O contains a re				X
Do i 6b, i	not include amounts reported on lines 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	( <b>D</b> ) Fundraising expenses
1	Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21		·		·
2	Grants and other assistance to domestic individuals. See Part IV, line 22				
3	Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16				
4 5	Benefits paid to or for members	0.	0.	0.	0.
6	Compensation not included above to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)	0.	0.	0.	0.
7	Other salaries and wages				
8	Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)				
9	Other employee benefits				
	Payroll taxes				
	Fees for services (nonemployees):				
	Management				
	Legal				
	Accounting	1,445.		1,445.	
	Lobbying				
	Professional fundraising services. See Part IV, line 17				
	Investment management fees				
g	Other. (If line 11g amount exceeds 10% of line 25, column (A), amount, list line 11g expenses on Schedule OSCH.	13,800.		13,800.	
12	Advertising and promotion	912.		912.	
13	Office expenses	12.		12.	
14	Information technology				
15	Royalties				
16	Occupancy				
17	Travel	351.		351.	
18	Payments of travel or entertainment expenses for any federal, state, or local public officials				
19	Conferences, conventions, and meetings				
20	Interest				
21	Payments to affiliates				
22	Depreciation, depletion, and amortization	6 604		6 604	
23 24	Other expenses. Itemize expenses not covered above. (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A), amount, list line 24e expenses on Schedule O.).	6,624.		6,624.	
а	PROGRAM COSTS	75,425.	75,425.		
b	CHARITABLE DONATION	7,580.		7,580.	
С		1,054.	732.	322.	
d		813.		813.	
e	All other expenses	542.		542.	
25	<b>Total functional expenses.</b> Add lines 1 through 24e	108,558.	76,157.	32,401.	0.
26	Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation.  Check here if following SOP 98-2 (ASC 958-720)				

		Check if Schedule O contains a response or note to	o any line in this Part X			
				(A) Beginning of year		<b>(B)</b> End of year
	1	Cash - non-interest-bearing		101.	1	717.
	2	Savings and temporary cash investments		810,317.	2	250,029.
	3	Pledges and grants receivable, net			3	
	4	Accounts receivable, net			4	
	5	Loans and other receivables from any current or form	ner officer, director.			
		Loans and other receivables from any current or form trustee, key employee, creator or founder, substantial controlled entity or family member of any of these pe	I contributor, or 35%			
			-		5	
	6	Loans and other receivables from other disqualified p	` —			
		section 4958(f)(1)), and persons described in section			6	
	7	Notes and loans receivable, net	-		7	
ets	8	Inventories for sale or use	-		8	
Assets	9	Prepaid expenses and deferred charges		2,625.	9	5,152.
⋖	10a	Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D				
	b	Less: accumulated depreciation	<u> </u>		10c	
	11	Investments — publicly traded securities	<u> </u>	87,115.	11	942,601.
	12	Investments — other securities. See Part IV, line 11	-		12	
	13	Investments — program-related. See Part IV, line 11.			13	
	14	Intangible assets	-		14	
	15	Other assets. See Part IV, line 11	-	2,652.	15	4,518.
	16	Total assets. Add lines 1 through 15 (must equal line	33)	902,810.	16	1,203,017.
	17	Accounts payable and accrued expenses		6,103.	17	3,240.
	18	Grants payable			18	-,
	19	Deferred revenue			19	
	20	Tax-exempt bond liabilities			20	
es	21	Escrow or custodial account liability. Complete Part			21	
Ħ	22	Loans and other payables to any current or former of key employee, creator or founder, substantial contribu	ficer, director, trustee,			
Liabilities		controlled entity or family member of any of these pe	rsons		22	
	23	Secured mortgages and notes payable to unrelated the	_		23	
	24	Unsecured notes and loans payable to unrelated third	·		24	
	25	Other liabilities (including federal income tax, payable and other liabilities not included on lines 17-24). Com	es to related third parties,			
			-		25	
	26	Total liabilities. Add lines 17 through 25		6,103.	26	3,240.
ces		Organizations that follow FASB ASC 958, check here and complete lines 27, 28, 32, and 33.	e X			
<u>a</u>	27	Net assets without donor restrictions		896,707.	27	1,199,777.
Ba	28	Net assets with donor restrictions	=	03077071	28	1,133,777
þ		Organizations that do not follow FASB ASC 958, che	eck here			
豆		and complete lines 29 through 33.				
Net Assets or Fund Balance	29	Capital stock or trust principal, or current funds			29	
ets	30	Paid-in or capital surplus, or land, building, or equipm	nent fund		30	
Š	31	Retained earnings, endowment, accumulated income	, or other funds		31	
it A	32	Total net assets or fund balances		896,707.	32	1,199,777.
ž	33	Total liabilities and net assets/fund balances	· · · · · · · · · · · · · · · · · · ·	902,810.	33	1,203,017.
ВА	A		TEEA0111L 08/23/23		-	Form <b>990</b> (2023)

Pai	rt XI Reconciliation of Net Assets				_				
	Check if Schedule O contains a response or note to any line in this Part XI.								
1	Total revenue (must equal Part VIII, column (A), line 12)	1	4	08,8	394.				
2	Total expenses (must equal Part IX, column (A), line 25)	2	1	08,5	558.				
3	<u> </u>								
4	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))	4	8	96,7	707.				
5	Net unrealized gains (losses) on investments								
6	Donated services and use of facilities	6							
7	Investment expenses	7							
8	Prior period adjustments	8							
9	Other changes in net assets or fund balances (explain on Schedule O)	9			0.				
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32, column (B))	10	1 1	99,7	ררו				
Pai	rt XII Financial Statements and Reporting		<u> </u>	<i>JJ</i> , 1	<i>,</i> , , .				
. u									
	Check if Schedule O contains a response or note to any line in this Part XII								
	Accounting weethed wood to groups the Form 000. Microb. Discounting Cook			Yes	No				
1	Accounting method used to prepare the Form 990: X Cash Accrual Other		-						
	If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedule O.								
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?		. 2a		X				
	If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed separate basis, consolidated basis, or both.  Separate basis  Consolidated basis  Both consolidated and separate basis	ed on a							
b	Were the organization's financial statements audited by an independent accountant?		. 2b		X				
	If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both.  Separate basis  Consolidated basis  Both consolidated and separate basis	ate							
C	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?	, 	. 2c						
	If the organization changed either its oversight process or selection process during the tax year, explain on Schedule O.								
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Guidance, 2 C.F.R. Part 200, Subpart F?	Uniform	. 3a		Х				
t	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why on Schedule O and describe any steps taken to undergo such audits		. 3b						
BAA				1 <b>990</b> (	(2023)				

### **SCHEDULE A** (Form 990)

Department of the Treasury Internal Revenue Service

## **Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public Inspection

Name of the organization BRANDON ME.	RRITT CHARITAE	BLE			Employer identification	ation number				
FOUNDATION					46-057107					
Part I Reason for Public Cha						ctions.				
The organization is not a private found	`			•	•					
1 A church, convention of church				b)(1)(A)(	i).					
A school described in <b>sectio</b>		•								
A hospital or a cooperative h	•				• • •					
4 A medical research organiza	ition operated in conju	unction with a hospital of	describe	d in <b>sec</b>	ction 170(b)(1)(A)(iii). E	inter the hospital's				
name, city, and state:  5 An organization operated for	the benefit of a colle	ege or university owned	or opera	ated by	a governmental unit de	escribed in				
section 170(b)(1)(A)(iv). (Co	omplete Part II.)									
A federal, state, or local gov										
An organization that normally in section 170(b)(1)(A)(vi).	receives a substantial p (Complete Part II.)	part of its support from a	governm	ental un	it or from the general pul	olic described				
8 A community trust described	l in section 170(b)(1)(	A)(vi). (Complete Part I	l.)							
9 An agricultural research organ or university or a non-land-gra					_	-				
university:		,			· ·					
An organization that normall from activities related to its investment income and unreduced June 30, 1975. See section	lated business taxabl	e income (less section	ort from ns; and 511 tax)	contrib (2) no r from b	outions, membership fe more than 33-1/3% of i usinesses acquired by	es, and gross receipts ts support from gross the organization after				
11 An organization organized a		•	ety. See	section	ı 509(a)(4).					
or more publicly supported of	An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in <b>section 509(a)(1)</b> or <b>section 509(a)(2)</b> . See <b>section 509(a)(3)</b> . Check the box on									
a Type I. A supporting organization organization (s) the power to recomplete Part IV, Sections A	on operated, supervise	d, or controlled by its sup	ported o	rganizat	ion(s), typically by givino	the supported on. <b>You must</b>				
b Type II. A supporting organize management of the supporting must complete Part IV. Sections 7	zation supervised or c organization vested in	controlled in connection the same persons that c	with its ontrol or	support manage	ted organization(s), by the supported organizat	having control or ion(s). <b>You</b>				
Type III functionally integrated organization(s) (see instruct	. A supporting organizat	tion operated in connection	n with, ar	nd function	onally integrated with, its	supported				
d Type III non-functionally integrated. The instructions). You must com	rated. A supporting org	ianization operated in cor	nection	with its	supported organization(s t and an attentiveness	) that is not requirement (see				
e Check this box if the organiz integrated, or Type III non-fu	ation received a writt	en determination from	he IRS							
f Enter the number of supported										
<b>g</b> Provide the following information		d organization(s).								
(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1-10 above (see instructions))	(iv) Is organizat in your g docur	overning	(v) Amount of monetary support (see instructions)	(vi) Amount of other support (see instructions)				
			Yes	No						
(A)										
(B)										
(C)										
(D)										
(F)										
(E) Total										

### Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Sec	tion A. Public Support							
Cale begi	ndar year (or fiscal year nning in)	<b>(a)</b> 2019	<b>(b)</b> 2020	(c) 2021	<b>(d)</b> 2022	<b>(e)</b> 2023	(f) Total	
1	Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")							
2	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf							
3	The value of services or facilities furnished by a governmental unit to the organization without charge							
4	Total. Add lines 1 through 3							
5	The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)							
6	<b>Public support.</b> Subtract line 5 from line 4							
Sec	tion B. Total Support							
	ndar year (or fiscal year nning in)	<b>(a)</b> 2019	<b>(b)</b> 2020	<b>(c)</b> 2021	<b>(d)</b> 2022	<b>(e)</b> 2023	<b>(f)</b> Total	
7	Amounts from line 4							
8	Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources							
9	Net income from unrelated business activities, whether or not the business is regularly carried on							
10	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.).							
11	Total support. Add lines 7 through 10							
12	Gross receipts from related activ	rities, etc. (see ins	structions)					
13	First 5 years. If the Form 990 is organization, check this box and	for the organization stop here	on's first, second	, third, fourth, or f	ifth tax year as a	section 501(c)(3)		
Sec	tion C. Computation of Pul	blic Support P	ercentage					
14	Public support percentage for 20	23 (line 6, column	n (f), divided by I	ine 11, column (f)	)	14	%	
15	Public support percentage from 2	2022 Schedule A,	Part II, line 14			15	%	
16a	6a 33-1/3% support test—2023. If the organization did not check the box on line 13, and line 14 is 33-1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization.							
b	b 33-1/3% support test—2022. If the organization did not check a box on line 13 or 16a, and line 15 is 33-1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization							
17a	a 10%-facts-and-circumstances test—2023. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and stop here. Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization							
b	<b>10%-facts-and-circumstances te</b> or more, and if the organization organization meets the facts-and	meets the facts-a	ind-circumstances	s test, check this b	box and stop here	. Explain in Part	VI how the	
18	Private foundation. If the organization	zation did not che	eck a box on line	13, 16a, 16b, 17a	, or 17b, check th	is box and see in:	structions	

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Sec	tion A. Public Support	·	•	·			
Calen	dar year (or fiscal year beginning in)	<b>(a)</b> 2019	<b>(b)</b> 2020	<b>(c)</b> 2021	<b>(d)</b> 2022	<b>(e)</b> 2023	(f) Total
1	Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")	265,824.	124,433.	102,409.	489,232.	80,856.	1,062,754.
2	Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose	203,024.	124,433.	102,407.	403,232.	00,030.	0.
3	Gross receipts from activities that are not an unrelated trade or business under section 513.						0.
4	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						0.
5	The value of services or facilities furnished by a governmental unit to the organization without charge						0.
	<b>Total.</b> Add lines 1 through 5 Amounts included on lines 1, 2, and 3 received from disqualified persons	265,824.	124,433.	102,409.	489,232.	80,856.	1,062,754.
b	Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year.	0.	0.	0.	0.	0.	
^	Add lines 7a and 7b	0.	0.	0.		0.	0.
	Public support. (Subtract line 7c from line 6.)	0.	0.	0.	0.	0.	1,062,754.
Sec	tion B. Total Support					•	
Calen	dar year (or fiscal year beginning in)	<b>(a)</b> 2019	<b>(b)</b> 2020	<b>(c)</b> 2021	(d) 2022	<b>(e)</b> 2023	(f) Total
9	Amounts from line 6	265,824.	124,433.	102,409.	489,232.	80,856.	1,062,754.
	Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources	23,754.	6,516.	3,928.	-1,838.	52,132.	84,492.
	income (less section 511 taxes) from businesses acquired after June 30, 1975 Add lines 10a and 10b	23,754.	6,516.	3,928.	-1,838.	52,132.	<u>0.</u> 84,492.
	Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on	23,734.	0,310.	3,920.	-1,030.	32,132.	04,492.
12	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)						0.
	<b>Total support.</b> (Add lines 9, 10c, 11, and 12.)	289,578.	130,949.	106,337.	487,394.	132,988.	1,147,246.
	First 5 years. If the Form 990 is organization, check this box and	stop here		third, fourth, or fi	fth tax year as a s	section 501(c)(3)	
	tion C. Computation of Pul						
	Public support percentage for 20	•					92.64 %
	Public support percentage from 2						96.90 %
	tion D. Computation of Inv					<del>, ,</del>	
17	Investment income percentage for	•	• • •	-		<b>├</b>	7.36 %
18	Investment income percentage fi						3.10 %
	<b>33-1/3% support tests—2023.</b> If t is not more than 33-1/3%, check <b>33-1/3% support tests—2022.</b> If t	this box and <b>stop</b>	here. The organi	zation qualifies a	s a publicly suppo	orted organization	X
	line 18 is not more than 33-1/3% <b>Private foundation.</b> If the organization	, check this box a	nd <b>stop here.</b> The	e organization qua	alifies as a publicl	y supported orgar	nization

Part IV Supporting Organizations

(Complete only if you checked a box on line 12 of Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

### **Section A. All Supporting Organizations**

			Yes	No
1	Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in <b>Part VI</b> how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.	1		
2	Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in <b>Part VI</b> how the organization determined that the supported organization was described in section 509(a)(1) or (2).	2		
3а	Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer lines 3b and 3c below.	3a		
b	Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in <b>Part VI</b> when and how the organization made the determination.	3b		
С	Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in <b>Part VI</b> what controls the organization put in place to ensure such use.	3c		
4a	Was any supported organization not organized in the United States ("foreign supported organization")? If "Yes" and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.	4a		
b	Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in <b>Part VI</b> how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.	4b		
С	Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in <b>Part VI</b> what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.	<b>4</b> c		
5а	Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in <b>Part VI</b> , including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).	5a		
b	Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?	5b		
С	Substitutions only. Was the substitution the result of an event beyond the organization's control?	5c		
6	Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? <i>If "Yes," provide detail in Part VI.</i>	6		
7	Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? <i>If "Yes," complete Part I of Schedule L (Form 990)</i> .	7		
8	Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? If "Yes," complete Part I of Schedule L (Form 990).	8		
9a	Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in <b>Part VI.</b>	9a		
b	Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? <i>If "Yes," provide detail in <b>Part VI.</b></i>	9b		
С	Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in <b>Part VI</b> .	9с		
0a	Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer line 10b below.	10a		
b	Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)	10b		

BAA TEEA0404L 08/14/23 Schedule A (Form 990) 2023

Pa	rt IV   Supporting Organizations (continued)			
11	Has the organization accepted a gift or contribution from any of the following persons?	Yes	No	
	<b>a</b> A person who directly or indirectly controls, either alone or together with persons described on lines 11b and 11c below.			
	the governing body of a supported organization?  11a		+	
	b A family member of a person described on line 11a above?	,		
	c A 35% controlled entity of a person described on line 11a or 11b above? If "Yes" to line 11a, 11b, or 11c, provide detail in <b>Part VI</b> .	;	<u> </u>	
Se	ction B. Type I Supporting Organizations			
1	Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one	Yes	No	
•	or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers, directors, or trustees at all times during the tax year? If "No," describe in <b>Part VI</b> how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove officers, directors, or trustees			
	were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.			
2	Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in <b>Part VI</b> how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised, or controlled the supporting organization.			
Se	ction C. Type II Supporting Organizations			
	otton or type it capporting organizations	Yes	No	
1				
	of each of the organization's supported organization(s)? If "No," describe in <b>Part VI</b> how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s).			
Se	ction D. All Type III Supporting Organizations			
		Yes	No	
1	organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax			
	year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided?			
2	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported			
	organization(s), or (ii) serving on the governing body of a supported organization? If "No," explain in <b>Part VI</b> how the organization maintained a close and continuous working relationship with the supported organization(s).			
3	By reason of the relationship described on line 2, above, did the organization's supported organizations have a significant			
	voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? If "Yes," describe in <b>Part VI</b> the role the organization's supported organizations played			
	in this regard.			
	ction E. Type III Functionally Integrated Supporting Organizations			
1	Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions).			
	a The organization satisfied the Activities Test. Complete line 2 below.			
	<b>b</b> The organization is the parent of each of its supported organizations. <i>Complete line 3 below.</i>			
	c The organization supported a governmental entity. Describe in Part VI how you supported a governmental entity (see inst	ructioi	1s).	
2	Activities Test. Answer lines 2a and 2b below.	Yes	No	
	a Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted			
	substantially all of its activities.			
	b Did the activities described on line 2a, above, constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in Part VI the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement			
_	Sat let the organizations involvement.			
	Parent of Supported Organizations. <i>Answer lines 3a and 3b below.</i> a Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of			
	a Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? If "Yes" or "No," provide details in <b>Part VI</b> .			
	b Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? If "Yes," describe in <b>Part VI</b> the role played by the organization in this regard.	)		

Pa	t V Type III Non-Functionally Integrated 509(a)(3) Supporting Orga	nizat	tions	
1	Check here if the organization satisfied the Integral Part Test as a qualifying trust instructions. All other Type III non-functionally integrated supporting organization	t on No	ov. 20, 1970 (explain ir st complete Sections A	n Part VI). <b>See</b> through E.
Sec	tion A – Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1	Net short-term capital gain	1		
2	Recoveries of prior-year distributions	2		
3	Other gross income (see instructions)	3		
4	Add lines 1 through 3.	4		
5	Depreciation and depletion	5		
6	Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	6		
7	Other expenses (see instructions)	7		
8	Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)	8		
Sec	tion B — Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year):			
	Average monthly value of securities	1a		
	Average monthly cash balances	1b		
	Fair market value of other non-exempt-use assets	1c		
	Total (add lines 1a, 1b, and 1c)	1d		
•	Discount claimed for blockage or other factors     (explain in detail in Part VI):			
2	Acquisition indebtedness applicable to non-exempt-use assets	2		
3	Subtract line 2 from line 1d.	3		
4	Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount, see instructions).	4		
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5		
6	Multiply line 5 by 0.035.	6		
7	Recoveries of prior-year distributions	7		
8	Minimum Asset Amount (add line 7 to line 6)	8		
Sec	tion C — Distributable Amount			Current Year
1	Adjusted net income for prior year (from Section A, line 8, column A)	1		
2	Enter 0.85 of line 1.	2		
3	Minimum asset amount for prior year (from Section B, line 8, column A)	3		
4	Enter greater of line 2 or line 3.	4		
5	Income tax imposed in prior year	5		
6	<b>Distributable Amount.</b> Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions).	6		
7	Check here if the current year is the organization's first as a non-functionally inte (see instructions).	grated	Type III supporting or	ganization

BAA Schedule A (Form 990) 2023

Pai	₹ V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (cont	inued)			
Sec	Section D — Distributions				
1	Amounts paid to supported organizations to accomplish exempt purposes	1			
2	Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity	2			
3	Administrative expenses paid to accomplish exempt purposes of supported organizations	3			
4	Amounts paid to acquire exempt-use assets	4			
5	Qualified set-aside amounts (prior IRS approval required – provide details in Part VI)	5			
6	Other distributions (describe in Part VI). See instructions.	6			
7	Total annual distributions. Add lines 1 through 6.	7			
8	Distributions to attentive supported organizations to which the organization is responsive (provide details in <b>Part VI</b> ). See instructions.	8			
9	Distributable amount for 2023 from Section C, line 6	9			
10	Line 8 amount divided by line 9 amount	10			

Section E – Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributions Pre-2023	(iii) Distributable Amount for 2023
1 Distributable amount for 2023 from Section C, line 6			
2 Underdistributions, if any, for years prior to 2023 (reasonable cause required — <i>explain in Part VI</i> ). See instructions.			
3 Excess distributions carryover, if any, to 2023			
<b>a</b> From 2018			
<b>b</b> From 2019			
<b>c</b> From 2020			
<b>d</b> From 2021			
<b>e</b> From 2022			
f Total of lines 3a through 3e			
<b>g</b> Applied to underdistributions of prior years			
h Applied to 2023 distributable amount			
i Carryover from 2018 not applied (see instructions)			
j Remainder. Subtract lines 3g, 3h, and 3i from line 3f.			
4 Distributions for 2023 from Section D, line 7: \$			
a Applied to underdistributions of prior years			
<b>b</b> Applied to 2023 distributable amount			
c Remainder. Subtract lines 4a and 4b from line 4.			
5 Remaining underdistributions for years prior to 2023, if any. Subtract lines 3g and 4a from line 2. For result greater than zero, explain in Part VI. See instructions.			
6 Remaining underdistributions for 2023. Subtract lines 3h and 4b from line 1. For result greater than zero, <i>explain in Part VI</i> . See instructions.			
7 Excess distributions carryover to 2024. Add lines 3j and 4c.			
8 Breakdown of line 7:			
a Excess from 2019			
<b>b</b> Excess from 2020			
c Excess from 2021			
d Excess from 2022			
e Excess from 2023			

BAA Schedule A (Form 990) 2023

Part VI

Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section 4, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.)

BAA TEEA0408L 08/14/23 Schedule A (Form 990) 2023

### **SCHEDULE G** (Form 990)

### Supplemental Information Regarding Fundraising or Gaming Activities

Complete if the organization answered "Yes" on Form 990, Part IV, line 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.

Attach to Form 990 or Form 990-EZ. Go to www.irs.gov/Form990 for instructions and the latest information.

Department of the Treasury Internal Revenue Service

Employer identification number

Open to Public Inspection

Name of the organization BRANDON MERRITT CHARITABLE 46-0571075 FOUNDATION INC **Fundraising Activities.** Complete if the organization answered "Yes" on Form 990, Part IV, line 17. Form 990-EZ filers are not required to complete this part. Indicate whether the organization raised funds through any of the following activities. Check all that apply. Mail solicitations Solicitation of non-government grants Internet and email solicitations Solicitation of government grants Phone solicitations Special fundraising events X In-person solicitations Yes X No **b** If "Yes," list the 10 highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least \$5,000 by the organization. (v) Amount paid to (vi) Amount paid to (i) Name and address of individual (iii) Did fundraiser (iv) Gross receipts (or retained by) (ii) Activity (or retained by) or entity (fundraiser) have custody or control of contributions? from activity fundraiser listed in organization column (i) Yes No 1 2 3 5 6 7 9 10 Total. 0. List all states in which the organization is registered or licensed to solicit contributions or has been notified it is exempt from registration or licensing.

Part II Fundraising Events. Complete if the organization answered "Yes" on Form 990, Part IV, line 18, or reported more than \$15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than \$5,000.

ne			(a) Event #1  BLING AND BLUE (event type)	(b) Event #2  CHEERS TO B (event type)	(c) Other events  NONE  (total number)	(d) Total events (add column (a) through column (c))			
Revenue	1	Gross receipts	223,352.	171,646.		394,998.			
~	2	Less: Contributions							
	3	Gross income (line 1 minus line 2)	223,352.	171,646.		394,998.			
	4	Cash prizes							
	5	Noncash prizes							
Direct Expenses	6	Rent/facility costs	5,250.	15,339.		20,589.			
Ехре	7	Food and beverages							
irect	8	Entertainment							
Δ	9	Other direct expenses	48,716.	49,787.		98,503.			
	10 11	Direct expense summary. Add lines 4 thro Net income summary. Subtract line 10 fro							
Parl	t III	Gaming. Complete if the organiza than \$15,000 on Form 990-EZ, line	tion answered "Yes	s" on Form 990, Pa	rt IV, line 19, or re				
Revenue		man \$10,000 on 1 onn 330 EZ, mil	(a) Bingo	<b>(b)</b> Pull tabs/instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming (add column (a) through column (c))			
~	1	Gross revenue							
ses	2	Cash prizes							
Exper	3	Noncash prizes							
Direct Expenses	4	Rent/facility costs							
	5	Other direct expenses							
	6	Volunteer labor	Yes%	Yes%	Yes%				
	7	Direct expense summary. Add lines 2 thro	ough 5 in column (d)						
	8	Net gaming income summary. Subtract lin	ne 7 from line 1, colum	ın (d)					
а	Is th	er the state(s) in which the organization contended or organization licensed to conduct gaming lo," explain:	activities in each of th	es:ese states?					
	0 a Were any of the organization's gaming licenses revoked, suspended, or terminated during the tax year?								

Sch	nedule G (Form 990) 2023 BRANDON MERRITT CHARITABLE 4	6-057	1075	Page 3
11			Yes	No
12	Is the organization a grantor, beneficiary or trustee of a trust, or a member of a partnership or other entity formed to administer charitable gaming?		Yes	No
13	Indicate the percentage of gaming activity conducted in:	1 1		
	a The organization's facility.			<u>%</u>
14	<b>b</b> An outside facility			ર્ષ
	Name			
	Address			
15	<b>a</b> Does the organization have a contract with a third party from whom the organization receives gaming revenue <b>b</b> If "Yes," enter the amount of gaming revenue received by the organization \$ and to of gaming revenue retained by the third party \$ C If "Yes," enter name and address of the third party:	ue? he amou	<u> </u>	No
	Name			
	Address			 
16	Gaming manager information:			
	Name			
	Gaming manager compensation \$			
	Description of services provided			
	☐ Director/officer ☐ Employee ☐ Independent contractor			
17	Mandatory distributions:			
	<b>a</b> Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license?		Yes	No
	<b>b</b> Enter the amount of distributions required under state law to be distributed to other exempt organizations or spent in organization's own exempt activities during the tax year \$			
Pa	<b>Supplemental Information.</b> Provide the explanations required by Part I, line 2b, co and Part III, lines 9, 9b, 10b, 15b, 15c, 16, and 17b, as applicable. Also provide an information. See instructions.	olumns ny addit	(iii) and (\ ional	<u>/);</u>

 BAA
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 06/08/23
 Schedule G (Form 990) 2023

### **SCHEDULE 0** (Form 990)

### Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

Open to Public Inspection

Department of the Treasury Internal Revenue Service Name of the organization

BRANDON MERRITT CHARITABLE FOUNDATION INC

Employer identification number

46-0571075

### FORM 990, PART VI, LINE 2 - BUSINESS OR FAMILY RELATIONSHIP OF OFFICERS, DIRECTORS, ETC.

FAMILIAL RELATIONSHIP BETWEEN PRESIDENT, SECRETARY TREASURER AND EXECUTIVE DIRECTOR

### FORM 990, PART VI, LINE 11B - FORM 990 REVIEW PROCESS

THE FINANCIAL COMMITTEE REVIEWS THE 990 WHEN RECEIVED FROM INDEPENDENT TAX PREPARER EACH YEAR BEFORE SIGNED AND FILED.

### FORM 990, PART VI, LINE 19 - OTHER ORGANIZATION DOCUMENTS PUBLICLY AVAILABLE

NO OTHER DOCUMENTS AVAILABLE TO THE PUBLIC.

### FORM 990, PART IX, LINE 11G OTHER FEES FOR SERVICES

		(A)	(B)	(C)	(D)
	_	TOTAL	PROGRAM SERVICES	MANAGEMENT & GENERAL	FUND- RAISING
CONTRACT LABOR		13,800.		13,800.	
	TOTAL 🕏	13,800.	\$ 0.	\$ 13,800.	\$ 0.

**PART VI, LINE 11B** 

VERBAL CONFIRMATION

**PART VI, LINE 12C** 

VERBAL CONFIRMATION